

ANNEX 3.A1

Table 3.A1.3. World sugar projections

Marketing year

		Average 2013-15est	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
WORLD												
SUGARBEET												
Production	Mt	257.0	268.2	271.9	274.2	276.8	278.9	279.7	280.0	280.4	282.1	284.1
Area	Mha	4.4	4.5	4.5	4.5	4.6	4.6	4.5	4.5	4.5	4.5	4.5
Yield	t/ha	58.63	58.99	59.79	60.31	60.71	61.16	61.51	61.88	62.28	62.69	63.10
Biofuel use	Mt	12.8	12.7	10.0	10.5	10.4	10.4	10.4	9.5	9.5	9.3	9.3
SUGARCANE												
Production	Mt	1 811.6	1 850.3	1 875.1	1 908.5	1 943.3	1 976.0	2 009.2	2 046.4	2 083.4	2 118.0	2 151.9
Area	Mha	26.9	27.2	27.3	27.7	28.0	28.3	28.7	29.1	29.4	29.7	30.0
Yield	t/ha	67.37	68.08	68.57	68.98	69.41	69.74	70.03	70.42	70.86	71.30	71.73
Biofuel use	Mt	374.3	409.5	414.0	420.0	430.3	440.1	448.4	457.1	462.9	471.4	479.0
SUGAR												
Production	Mt tq	170.8	173.7	177.8	181.9	187.2	191.4	194.7	198.8	202.6	206.2	210.0
Consumption	Mt tq	166.8	172.9	175.3	178.2	181.8	185.7	189.6	193.5	197.3	201.0	204.7
Closing stocks	Mt tq	74.5	68.4	67.4	67.5	69.3	71.4	72.9	74.6	76.3	77.9	79.6
Price, raw sugar ¹	USD/t	323.0	325.3	330.4	337.6	335.8	330.9	334.0	333.1	333.5	337.4	341.9
Price, white sugar ²	USD/t	408.0	398.6	388.3	402.5	405.8	407.0	406.9	408.8	413.7	419.0	424.5
Price, HFCS ³	USD/t	539.7	472.1	450.8	457.6	470.1	477.2	476.3	487.7	498.6	500.6	508.3
DEVELOPED COUNTRIES												
SUGARBEET												
Production	Mt	202.2	210.8	213.5	214.8	216.1	216.9	216.6	215.8	215.1	215.8	216.7
SUGARCANE												
Production	Mt	78.1	82.9	85.0	86.9	89.2	90.4	90.8	91.0	91.5	92.3	93.1
SUGAR												
Production	Mt tq	39.1	40.2	41.5	41.9	42.6	42.9	43.0	43.2	43.4	43.7	43.9
Consumption	Mt tq	47.6	47.4	47.0	46.7	47.0	47.3	47.5	47.8	48.1	48.3	48.6
Closing stocks	Mt tq	14.1	12.4	12.7	12.9	13.4	13.9	14.2	14.4	14.5	14.5	14.5
HFCS												
Production	Mt	9.5	9.4	10.1	10.3	10.4	10.5	10.7	10.8	10.9	11.0	11.1
Consumption	Mt	8.2	8.1	8.7	8.9	9.0	9.0	9.2	9.2	9.3	9.3	9.3
DEVELOPING COUNTRIES												
SUGARBEET												
Production	Mt	54.8	57.4	58.4	59.4	60.7	62.0	63.2	64.2	65.3	66.3	67.4
SUGARCANE												
Production	Mt	1 733.5	1 767.4	1 790.2	1 821.7	1 854.0	1 885.6	1 918.4	1 955.3	1 992.0	2 025.7	2 058.8
SUGAR												
Production	Mt tq	131.8	133.5	136.4	140.0	144.6	148.5	151.7	155.6	159.3	162.6	166.1
Consumption	Mt tq	119.2	125.5	128.3	131.4	134.8	138.4	142.0	145.7	149.2	152.6	156.2
Closing stocks	Mt tq	60.3	56.0	54.7	54.6	55.9	57.5	58.7	60.2	61.8	63.4	65.1
HFCS												
Production	Mt	3.3	3.4	3.4	3.5	3.5	3.6	3.6	3.6	3.7	3.7	3.8
Consumption	Mt	4.1	4.3	4.4	4.5	4.6	4.7	4.7	4.8	4.9	5.0	5.1
OECD⁴												
SUGARBEET												
Production	Mt	161.3	166.8	169.9	171.1	172.5	173.1	172.7	172.1	171.6	172.0	172.7
SUGARCANE												
Production	Mt	120.3	125.0	126.2	128.0	130.8	132.3	132.5	132.3	132.4	133.0	134.1
SUGAR												
Production	Mt tq	37.9	38.9	40.2	40.6	41.2	41.5	41.6	41.7	41.8	42.0	42.3
Consumption	Mt tq	43.8	43.9	43.4	43.2	43.5	43.8	44.0	44.2	44.5	44.7	44.9
Closing stocks	Mt tq	12.4	11.2	11.3	11.2	11.4	11.7	11.7	11.7	11.6	11.6	11.6
HFCS												
Production	Mt	10.6	10.5	11.1	11.3	11.5	11.6	11.8	11.9	12.0	12.1	12.2
Consumption	Mt	10.3	10.2	10.8	11.1	11.2	11.3	11.5	11.6	11.7	11.9	11.9

Note: Marketing year: See Glossary of Terms for definitions.

Average 2013-15est: Data for 2015 are estimated.

tq : tel quel.

HFCS: High fructose corn syrup.

1. Raw sugar world price, ICE contract No11 nearby, October/September.

2. Refined sugar price, White Sugar Futures Contract No. 407, Euronext market, Liffe, London, Europe, October/September.

3. United States wholesale list price HFCS-55, October/September.

4. Excludes Iceland but includes all EU28 member countries.

Source: OECD/FAO (2016), "OECD-FAO Agricultural Outlook", OECD Agriculture statistics (database). doi: dx.doi.org/10.1787/agr-outl-data-en