

## Tableau A.1. Projections mondiales des céréales

Année commerciale

|                              |       | Moyenne<br>2015-17est | 2018    | 2019    | 2020    | 2021    | 2022    | 2023    | 2024    | 2025    | 2026    | 2027    |
|------------------------------|-------|-----------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| <b>BLÉ</b>                   |       |                       |         |         |         |         |         |         |         |         |         |         |
| <b>Monde</b>                 |       |                       |         |         |         |         |         |         |         |         |         |         |
| Production                   | Mt    | 750.5                 | 754.7   | 763.7   | 774.8   | 783.9   | 793.3   | 802.1   | 810.0   | 817.1   | 824.7   | 832.6   |
| Surface                      | Mha   | 220.6                 | 220.6   | 220.9   | 222.0   | 222.4   | 223.1   | 223.7   | 223.9   | 223.9   | 223.9   | 224.0   |
| Rendements                   | t/ha  | 3.40                  | 3.42    | 3.46    | 3.49    | 3.52    | 3.56    | 3.59    | 3.62    | 3.65    | 3.68    | 3.72    |
| Consommation                 | Mt    | 726.6                 | 758.4   | 761.2   | 767.9   | 775.2   | 783.3   | 791.8   | 800.3   | 808.3   | 816.0   | 823.8   |
| Alimentation animale         | Mt    | 139.5                 | 146.3   | 147.6   | 149.6   | 152.2   | 154.6   | 157.3   | 159.8   | 162.3   | 164.6   | 166.9   |
| Alimentation humaine         | Mt    | 496.4                 | 506.1   | 510.8   | 515.2   | 519.9   | 524.7   | 529.3   | 534.1   | 538.7   | 543.1   | 547.4   |
| Biocarburant                 | Mt    | 12.4                  | 12.5    | 12.5    | 12.4    | 12.4    | 12.4    | 12.5    | 12.6    | 12.7    | 12.8    | 12.8    |
| Autre                        | Mt    | 78.3                  | 93.6    | 90.2    | 90.7    | 90.7    | 91.6    | 92.8    | 93.8    | 94.7    | 95.5    | 96.7    |
| Exportations                 | Mt    | 175.1                 | 178.6   | 181.8   | 183.4   | 185.5   | 188.1   | 190.3   | 192.4   | 194.4   | 196.5   | 198.7   |
| Stocks, fin de période       | Mt    | 247.6                 | 254.8   | 251.9   | 253.3   | 256.5   | 260.9   | 265.7   | 269.9   | 273.2   | 276.4   | 279.7   |
| Prix <sup>1</sup>            | USD/t | 206.6                 | 209.1   | 213.8   | 219.1   | 222.2   | 223.2   | 223.6   | 223.3   | 224.7   | 226.8   | 229.1   |
| <b>Pays développés</b>       |       |                       |         |         |         |         |         |         |         |         |         |         |
| Production                   | Mt    | 401.2                 | 397.8   | 402.7   | 408.5   | 412.9   | 417.7   | 421.9   | 425.5   | 428.6   | 432.0   | 435.6   |
| Consommation                 | Mt    | 272.9                 | 271.6   | 274.3   | 275.3   | 276.8   | 278.7   | 280.9   | 282.9   | 284.6   | 286.2   | 288.0   |
| Échanges nets                | Mt    | 125.4                 | 129.7   | 132.4   | 133.6   | 135.4   | 137.8   | 139.9   | 142.1   | 143.8   | 145.6   | 147.5   |
| Stocks, fin de période       | Mt    | 81.4                  | 78.5    | 74.5    | 74.2    | 74.9    | 76.0    | 77.0    | 77.5    | 77.8    | 78.1    | 78.3    |
| <b>Pays en développement</b> |       |                       |         |         |         |         |         |         |         |         |         |         |
| Production                   | Mt    | 349.3                 | 356.9   | 361.0   | 366.3   | 371.0   | 375.6   | 380.2   | 384.5   | 388.5   | 392.6   | 397.0   |
| Consommation                 | Mt    | 453.7                 | 486.8   | 486.9   | 492.6   | 498.4   | 504.6   | 510.9   | 517.3   | 523.7   | 529.8   | 535.8   |
| Échanges nets                | Mt    | -118.6                | -124.2  | -126.9  | -128.1  | -129.9  | -132.4  | -134.4  | -136.6  | -138.3  | -140.1  | -142.0  |
| Stocks, fin de période       | Mt    | 166.3                 | 176.3   | 177.4   | 179.1   | 181.6   | 185.0   | 188.6   | 192.4   | 195.4   | 198.4   | 201.5   |
| <b>OCDE<sup>2</sup></b>      |       |                       |         |         |         |         |         |         |         |         |         |         |
| Production                   | Mt    | 292.9                 | 287.0   | 290.8   | 295.3   | 298.1   | 300.9   | 303.3   | 305.3   | 307.1   | 309.2   | 311.3   |
| Consommation                 | Mt    | 223.8                 | 222.1   | 224.6   | 225.2   | 226.3   | 227.8   | 229.5   | 231.1   | 232.3   | 233.5   | 234.9   |
| Échanges nets                | Mt    | 67.6                  | 66.0    | 68.4    | 70.3    | 71.2    | 72.3    | 73.0    | 73.9    | 74.6    | 75.4    | 76.2    |
| Stocks, fin de période       | Mt    | 61.8                  | 57.7    | 55.6    | 55.4    | 56.0    | 56.8    | 57.5    | 57.8    | 58.0    | 58.3    | 58.5    |
| <b>MAÏS</b>                  |       |                       |         |         |         |         |         |         |         |         |         |         |
| <b>Monde</b>                 |       |                       |         |         |         |         |         |         |         |         |         |         |
| Production                   | Mt    | 1 040.8               | 1 073.9 | 1 082.8 | 1 096.7 | 1 111.4 | 1 131.2 | 1 144.9 | 1 161.8 | 1 173.6 | 1 186.3 | 1 201.7 |
| Surface                      | Mha   | 181.2                 | 185.4   | 185.5   | 185.9   | 186.6   | 187.8   | 188.5   | 189.3   | 189.7   | 189.9   | 190.4   |
| Rendements                   | t/ha  | 5.74                  | 5.79    | 5.84    | 5.90    | 5.96    | 6.02    | 6.07    | 6.14    | 6.19    | 6.25    | 6.31    |
| Consommation                 | Mt    | 1 037.0               | 1 080.4 | 1 090.2 | 1 101.3 | 1 113.2 | 1 129.5 | 1 142.4 | 1 155.7 | 1 170.8 | 1 185.0 | 1 200.7 |
| Alimentation animale         | Mt    | 578.8                 | 606.3   | 619.1   | 624.1   | 631.3   | 644.1   | 653.7   | 664.8   | 676.1   | 686.5   | 698.5   |
| Alimentation humaine         | Mt    | 132.1                 | 138.3   | 140.9   | 143.3   | 145.7   | 148.3   | 150.9   | 153.5   | 156.2   | 158.8   | 161.6   |
| Biocarburant                 | Mt    | 173.9                 | 178.8   | 178.7   | 180.6   | 179.6   | 179.4   | 178.7   | 178.3   | 178.2   | 178.1   | 177.9   |
| Autre                        | Mt    | 104.9                 | 108.7   | 102.7   | 103.9   | 106.7   | 107.7   | 108.7   | 108.3   | 109.3   | 110.2   | 111.0   |
| Exportations                 | Mt    | 138.7                 | 138.5   | 140.1   | 142.6   | 144.8   | 146.4   | 148.3   | 150.5   | 152.5   | 155.0   | 157.2   |
| Stocks, fin de période       | Mt    | 251.1                 | 248.8   | 241.0   | 236.0   | 233.9   | 235.2   | 237.3   | 243.0   | 245.4   | 246.4   | 247.0   |
| Prix <sup>3</sup>            | USD/t | 155.9                 | 158.7   | 163.2   | 167.4   | 172.6   | 174.6   | 174.0   | 172.4   | 172.2   | 172.4   | 173.0   |
| <b>Pays développés</b>       |       |                       |         |         |         |         |         |         |         |         |         |         |
| Production                   | Mt    | 504.0                 | 515.2   | 514.8   | 519.5   | 522.7   | 530.5   | 532.9   | 539.2   | 541.7   | 544.6   | 549.9   |
| Consommation                 | Mt    | 451.9                 | 463.1   | 468.6   | 469.0   | 470.3   | 475.7   | 477.0   | 479.8   | 482.9   | 485.3   | 489.4   |
| Échanges nets                | Mt    | 48.4                  | 48.1    | 50.3    | 52.2    | 52.8    | 53.4    | 54.9    | 57.1    | 58.7    | 60.1    | 60.7    |
| Stocks, fin de période       | Mt    | 91.4                  | 100.3   | 96.1    | 94.5    | 94.0    | 95.3    | 96.3    | 98.6    | 98.7    | 97.9    | 97.7    |
| <b>Pays en développement</b> |       |                       |         |         |         |         |         |         |         |         |         |         |
| Production                   | Mt    | 536.8                 | 558.7   | 568.0   | 577.1   | 588.7   | 600.7   | 612.0   | 622.5   | 631.9   | 641.7   | 651.8   |
| Consommation                 | Mt    | 585.1                 | 617.3   | 621.6   | 632.3   | 642.9   | 653.8   | 665.4   | 675.9   | 687.9   | 699.7   | 711.3   |
| Échanges nets                | Mt    | -47.3                 | -47.7   | -49.9   | -51.9   | -52.5   | -53.1   | -54.6   | -56.7   | -58.4   | -59.7   | -60.4   |
| Stocks, fin de période       | Mt    | 159.7                 | 148.5   | 144.8   | 141.5   | 139.8   | 139.8   | 141.0   | 144.4   | 146.7   | 148.4   | 149.3   |
| <b>OCDE<sup>2</sup></b>      |       |                       |         |         |         |         |         |         |         |         |         |         |
| Production                   | Mt    | 475.2                 | 482.2   | 481.9   | 486.5   | 489.6   | 496.6   | 498.1   | 503.6   | 505.3   | 507.7   | 512.5   |
| Consommation                 | Mt    | 471.5                 | 486.2   | 491.7   | 492.1   | 493.4   | 498.8   | 500.1   | 503.0   | 506.2   | 508.7   | 512.9   |
| Échanges nets                | Mt    | -1.1                  | -7.6    | -5.3    | -3.6    | -3.1    | -3.4    | -2.6    | -1.5    | -0.8    | -0.2    | -0.1    |
| Stocks, fin de période       | Mt    | 85.9                  | 95.4    | 90.9    | 88.9    | 88.2    | 89.3    | 89.9    | 91.9    | 91.9    | 91.0    | 90.8    |

Tableau A.1. Projections mondiales des céréales (suite)

Année commerciale

|                                    |       | Moyenne<br>2015-17est | 2018  | 2019  | 2020  | 2021  | 2022  | 2023  | 2024  | 2025  | 2026  | 2027  |
|------------------------------------|-------|-----------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| <b>AUTRES CÉRÉALES SECONDAIRES</b> |       |                       |       |       |       |       |       |       |       |       |       |       |
| <b>Monde</b>                       |       |                       |       |       |       |       |       |       |       |       |       |       |
| Production                         | Mt    | 297.4                 | 297.1 | 298.4 | 301.3 | 305.3 | 309.3 | 312.9 | 316.2 | 319.5 | 323.2 | 326.9 |
| Surface                            | Mha   | 157.8                 | 158.3 | 158.2 | 158.4 | 159.1 | 159.6 | 160.0 | 160.4 | 160.7 | 161.1 | 161.5 |
| Rendements                         | t/ha  | 1.89                  | 1.88  | 1.89  | 1.90  | 1.92  | 1.94  | 1.95  | 1.97  | 1.99  | 2.01  | 2.02  |
| Consommation                       | Mt    | 294.3                 | 295.0 | 297.4 | 300.4 | 304.3 | 308.1 | 311.6 | 314.9 | 318.5 | 322.2 | 325.9 |
| Alimentation animale               | Mt    | 164.9                 | 167.7 | 168.1 | 169.8 | 171.7 | 173.4 | 175.1 | 176.7 | 178.5 | 180.5 | 182.4 |
| Alimentation humaine               | Mt    | 77.0                  | 78.9  | 80.2  | 81.4  | 82.9  | 84.3  | 85.7  | 87.2  | 88.6  | 90.1  | 91.6  |
| Biocarburant                       | Mt    | 9.4                   | 9.6   | 9.5   | 9.6   | 9.5   | 9.5   | 9.5   | 9.5   | 9.5   | 9.5   | 9.5   |
| Autre                              | Mt    | 43.2                  | 38.8  | 39.6  | 39.5  | 40.2  | 40.9  | 41.3  | 41.6  | 41.8  | 42.1  | 42.4  |
| Exportations                       | Mt    | 45.8                  | 41.5  | 42.1  | 43.2  | 44.2  | 45.1  | 46.0  | 46.8  | 47.6  | 48.4  | 49.1  |
| Stocks, fin de période             | Mt    | 63.8                  | 63.6  | 64.1  | 64.6  | 65.1  | 65.8  | 66.7  | 67.5  | 68.0  | 68.6  | 69.1  |
| Prix <sup>4</sup>                  | USD/t | 167.1                 | 163.9 | 169.8 | 173.1 | 176.0 | 179.3 | 181.0 | 182.3 | 184.4 | 186.7 | 189.4 |
| <b>Pays développés</b>             |       |                       |       |       |       |       |       |       |       |       |       |       |
| Production                         | Mt    | 186.0                 | 183.2 | 182.5 | 182.8 | 184.1 | 185.2 | 186.4 | 187.3 | 188.1 | 189.1 | 190.1 |
| Consommation                       | Mt    | 152.7                 | 151.8 | 151.3 | 151.5 | 152.3 | 153.1 | 153.5 | 153.8 | 154.2 | 154.7 | 155.3 |
| Échanges nets                      | Mt    | 33.2                  | 30.2  | 30.5  | 31.1  | 31.5  | 31.8  | 32.4  | 33.0  | 33.6  | 34.1  | 34.6  |
| Stocks, fin de période             | Mt    | 38.5                  | 39.6  | 40.3  | 40.6  | 40.9  | 41.2  | 41.7  | 42.2  | 42.4  | 42.6  | 42.9  |
| <b>Pays en développement</b>       |       |                       |       |       |       |       |       |       |       |       |       |       |
| Production                         | Mt    | 111.4                 | 113.9 | 115.8 | 118.5 | 121.3 | 124.1 | 126.5 | 128.9 | 131.4 | 134.1 | 136.8 |
| Consommation                       | Mt    | 141.6                 | 143.2 | 146.1 | 148.9 | 152.0 | 155.0 | 158.1 | 161.1 | 164.3 | 167.5 | 170.6 |
| Échanges nets                      | Mt    | -28.9                 | -29.8 | -30.1 | -30.7 | -31.0 | -31.3 | -31.9 | -32.6 | -33.2 | -33.7 | -34.2 |
| Stocks, fin de période             | Mt    | 25.3                  | 24.0  | 23.8  | 24.0  | 24.3  | 24.6  | 25.0  | 25.3  | 25.6  | 25.9  | 26.2  |
| <b>OCDE<sup>2</sup></b>            |       |                       |       |       |       |       |       |       |       |       |       |       |
| Production                         | Mt    | 151.2                 | 151.7 | 151.3 | 151.6 | 152.8 | 153.7 | 154.8 | 155.5 | 156.3 | 157.3 | 158.2 |
| Consommation                       | Mt    | 130.3                 | 130.9 | 131.7 | 132.0 | 132.8 | 133.7 | 134.2 | 134.5 | 135.0 | 135.6 | 136.2 |
| Échanges nets                      | Mt    | 22.4                  | 19.0  | 18.9  | 19.4  | 19.8  | 20.0  | 20.4  | 20.8  | 21.3  | 21.7  | 22.0  |
| Stocks, fin de période             | Mt    | 28.6                  | 28.1  | 28.8  | 29.0  | 29.2  | 29.2  | 29.4  | 29.6  | 29.6  | 29.6  | 29.7  |
| <b>RIZ</b>                         |       |                       |       |       |       |       |       |       |       |       |       |       |
| <b>Monde</b>                       |       |                       |       |       |       |       |       |       |       |       |       |       |
| Production                         | Mt    | 498.3                 | 509.7 | 516.4 | 522.2 | 526.8 | 532.3 | 538.1 | 544.3 | 550.5 | 556.5 | 562.3 |
| Surface                            | Mha   | 162.1                 | 163.4 | 163.8 | 163.9 | 163.6 | 163.4 | 163.3 | 163.3 | 163.4 | 163.4 | 163.3 |
| Rendements                         | t/ha  | 3.07                  | 3.12  | 3.15  | 3.19  | 3.22  | 3.26  | 3.30  | 3.33  | 3.37  | 3.41  | 3.44  |
| Consommation                       | Mt    | 497.8                 | 511.6 | 517.9 | 524.0 | 529.3 | 534.9 | 540.3 | 546.0 | 552.0 | 558.0 | 564.0 |
| Alimentation animale               | Mt    | 19.8                  | 20.5  | 20.7  | 21.0  | 21.3  | 21.5  | 21.6  | 21.7  | 21.9  | 22.1  | 22.3  |
| Alimentation humaine               | Mt    | 403.4                 | 415.0 | 420.0 | 425.4 | 430.3 | 435.3 | 439.9 | 444.7 | 449.8 | 454.9 | 459.5 |
| Exportations                       | Mt    | 45.2                  | 44.7  | 45.6  | 46.6  | 47.6  | 48.7  | 49.7  | 50.9  | 52.0  | 53.2  | 54.4  |
| Stocks, fin de période             | Mt    | 168.1                 | 169.5 | 170.1 | 170.4 | 169.8 | 169.3 | 169.2 | 169.5 | 170.1 | 170.6 | 171.0 |
| Prix <sup>5</sup>                  | USD/t | 404.7                 | 412.3 | 410.6 | 409.9 | 414.1 | 419.6 | 423.9 | 425.8 | 427.2 | 428.5 | 431.0 |
| <b>Pays développés</b>             |       |                       |       |       |       |       |       |       |       |       |       |       |
| Production                         | Mt    | 17.9                  | 18.6  | 18.5  | 18.5  | 18.6  | 18.8  | 18.9  | 19.1  | 19.2  | 19.3  | 19.4  |
| Consommation                       | Mt    | 19.1                  | 19.3  | 19.4  | 19.4  | 19.5  | 19.5  | 19.5  | 19.6  | 19.6  | 19.6  | 19.7  |
| Échanges nets                      | Mt    | -0.9                  | -0.7  | -0.6  | -0.7  | -0.7  | -0.6  | -0.6  | -0.5  | -0.5  | -0.5  | -0.5  |
| Stocks, fin de période             | Mt    | 5.5                   | 4.9   | 4.6   | 4.4   | 4.3   | 4.2   | 4.1   | 4.2   | 4.3   | 4.5   | 4.7   |
| <b>Pays en développement</b>       |       |                       |       |       |       |       |       |       |       |       |       |       |
| Production                         | Mt    | 480.5                 | 491.2 | 498.0 | 503.7 | 508.2 | 513.5 | 519.2 | 525.2 | 531.3 | 537.1 | 542.9 |
| Consommation                       | Mt    | 478.7                 | 492.3 | 498.6 | 504.6 | 509.9 | 515.4 | 520.8 | 526.4 | 532.4 | 538.4 | 544.3 |
| Échanges nets                      | Mt    | 1.2                   | -1.3  | -1.5  | -1.4  | -1.4  | -1.4  | -1.5  | -1.5  | -1.5  | -1.6  | -1.6  |
| Stocks, fin de période             | Mt    | 162.6                 | 164.6 | 165.4 | 165.9 | 165.6 | 165.2 | 165.0 | 165.3 | 165.7 | 166.1 | 166.3 |
| <b>OCDE<sup>2</sup></b>            |       |                       |       |       |       |       |       |       |       |       |       |       |
| Production                         | Mt    | 21.1                  | 21.7  | 21.5  | 21.5  | 21.6  | 21.7  | 21.7  | 21.8  | 21.9  | 21.9  | 21.9  |
| Consommation                       | Mt    | 22.7                  | 22.7  | 22.7  | 22.7  | 22.7  | 22.7  | 22.7  | 22.7  | 22.6  | 22.6  | 22.6  |
| Échanges nets                      | Mt    | -1.0                  | -1.0  | -0.9  | -1.0  | -1.0  | -1.0  | -0.9  | -0.9  | -0.9  | -0.9  | -0.9  |
| Stocks, fin de période             | Mt    | 6.1                   | 5.3   | 5.0   | 4.8   | 4.6   | 4.6   | 4.5   | 4.6   | 4.7   | 4.9   | 5.2   |

Note : Année commerciale : Voir le glossaire terminologique pour les définitions.

Moyenne 2015-17est : Les données pour 2017 sont estimées.

1. Prix FAB du blé rouge d'hiver de catégorie No.2, protéine ordinaire, ports des États-Unis (juin/mai).
2. Exclut l'Islande mais comprend l'ensemble des 28 membres de l'Union européenne.
3. Prix à l'exportation FAB du maïs jaune de catégorie No.2, aux ports des États-Unis (Sept/Août).
4. Prix à l'exportation FAB de l'orge fourragère, Rouen (juin/juillet).
5. Usiné 100%, classe b, estimation de prix nominal, FAB Bangkok (janvier/décembre).

Source : OCDE/FAO (2018), « Perspectives Agricoles de l'OCDE et de la FAO », *Statistiques agricoles de l'OCDE* (base de données). doi: dx.doi.org/10.1787/agr-outl-data-fr