

ANNEXE C

Tableau C.8. Projections mondiales des biocarburants

Année civile

| | Moyenne 2018-20est | 2021 | 2022 | 2023 | 2024 | 2025 | 2026 | 2027 | 2028 | 2029 | 2030 |
|------------------------------|-----------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| ÉTHANOL | | | | | | | | | | | |
| Monde | | | | | | | | | | | |
| Production | mrd L | 126.1 | 124.4 | 126.9 | 127.5 | 128.3 | 128.9 | 129.6 | 130.2 | 130.7 | 131.4 |
| Consommation | mrd L | 125.9 | 124.8 | 127.3 | 128.1 | 128.8 | 129.3 | 130.0 | 130.5 | 131.1 | 131.8 |
| Exportations | mrd L | 11.0 | 11.2 | 11.2 | 11.0 | 11.0 | 10.8 | 10.7 | 10.6 | 10.5 | 10.5 |
| Prix ¹ | USD/hl | 39.1 | 42.4 | 45.7 | 48.0 | 48.1 | 49.1 | 49.0 | 49.8 | 50.7 | 51.3 |
| Pays développés | | | | | | | | | | | |
| Production | mrd L | 69.6 | 69.3 | 70.3 | 69.9 | 69.8 | 69.5 | 69.4 | 69.1 | 68.7 | 68.5 |
| Consommation | mrd L | 68.7 | 68.2 | 69.2 | 68.9 | 68.7 | 68.4 | 68.2 | 67.9 | 67.7 | 67.5 |
| Échanges nets | mrd L | 1.3 | 1.2 | 1.2 | 1.2 | 1.2 | 1.2 | 1.2 | 1.1 | 1.0 | 1.0 |
| Pays en développement | | | | | | | | | | | |
| Production | mrd L | 56.4 | 55.1 | 56.6 | 57.6 | 58.6 | 59.4 | 60.2 | 61.1 | 62.0 | 62.9 |
| Consommation | mrd L | 57.2 | 56.6 | 58.2 | 59.1 | 60.1 | 61.0 | 61.7 | 62.6 | 63.4 | 64.2 |
| Échanges nets | mrd L | -2.0 | -1.6 | -1.6 | -1.5 | -1.6 | -1.6 | -1.5 | -1.5 | -1.4 | -1.3 |
| OCDE² | | | | | | | | | | | |
| Production | mrd L | 69.5 | 69.3 | 70.3 | 69.9 | 69.8 | 69.5 | 69.4 | 69.1 | 68.8 | 68.6 |
| Consommation | mrd L | 69.9 | 69.6 | 70.6 | 70.4 | 70.1 | 69.8 | 69.7 | 69.4 | 69.2 | 69.0 |
| Échanges nets | mrd L | 0.0 | -0.3 | -0.2 | -0.3 | -0.2 | -0.2 | -0.2 | -0.3 | -0.4 | -0.4 |
| BIODIESEL | | | | | | | | | | | |
| Monde | | | | | | | | | | | |
| Production | mrd L | 46.8 | 48.3 | 49.4 | 49.7 | 50.0 | 50.4 | 50.4 | 50.0 | 49.9 | 50.0 |
| Consommation | mrd L | 47.2 | 49.1 | 50.3 | 50.6 | 50.9 | 51.2 | 51.2 | 50.8 | 50.8 | 50.9 |
| Exportations | mrd L | 7.1 | 6.0 | 5.9 | 5.8 | 5.8 | 5.6 | 5.6 | 5.5 | 5.4 | 5.3 |
| Prix ³ | USD/hl | 84.4 | 88.5 | 89.4 | 92.5 | 92.9 | 93.7 | 94.5 | 95.6 | 97.0 | 97.3 |
| Pays développés | | | | | | | | | | | |
| Production | mrd L | 24.8 | 25.0 | 25.7 | 25.6 | 25.5 | 25.6 | 25.3 | 24.6 | 24.2 | 24.1 |
| Consommation | mrd L | 28.8 | 29.0 | 29.6 | 29.5 | 29.4 | 29.4 | 29.0 | 28.2 | 27.7 | 27.4 |
| Échanges nets | mrd L | -4.2 | -4.0 | -3.9 | -3.9 | -3.8 | -3.8 | -3.7 | -3.6 | -3.5 | -3.3 |
| Pays en développement | | | | | | | | | | | |
| Production | mrd L | 22.0 | 23.3 | 23.8 | 24.1 | 24.5 | 24.8 | 25.1 | 25.4 | 25.7 | 26.0 |
| Consommation | mrd L | 18.4 | 20.1 | 20.7 | 21.1 | 21.5 | 21.9 | 22.2 | 22.6 | 23.1 | 23.5 |
| Échanges nets | mrd L | 3.6 | 3.2 | 3.1 | 3.1 | 3.0 | 3.0 | 2.8 | 2.8 | 2.7 | 2.5 |
| OCDE² | | | | | | | | | | | |
| Production | mrd L | 26.1 | 26.3 | 27.0 | 26.9 | 26.9 | 26.9 | 26.6 | 26.0 | 25.6 | 25.4 |
| Consommation | mrd L | 30.1 | 30.3 | 30.9 | 30.8 | 30.7 | 30.7 | 30.3 | 29.5 | 29.1 | 28.7 |
| Échanges nets | mrd L | -4.2 | -4.0 | -3.9 | -3.9 | -3.8 | -3.8 | -3.6 | -3.5 | -3.5 | -3.1 |

Note : Moyenne 2018-20est : Les données pour 2020 sont estimées. Les prix sont en valeur nominale.

1. Prix de gros, États-Unis, Omaha.

2. Exclut l'Islande et le Costa Rica mais comprend l'ensemble des membres de l'Union européenne.

3. Prix à la production en Allemagne net de droits de douanes sur le biodiesel et de la taxe sur l'énergie.

Source : OCDE/FAO (2021), « Perspectives Agricoles de l'OCDE et de la FAO », Statistiques agricoles de l'OCDE (base de données). dx.doi.org/10.1787/agr-outl-data-fr