

Table A.15. Main policy assumptions for sugar markets

Marketing year

		Average 2013-15est	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
<b>ARGENTINA</b>												
Tariff, sugar	ARS/t	35.0	35.0	35.0	35.0	35.0	35.0	35.0	35.0	35.0	35.0	35.0
<b>BANGLADESH</b>												
Tariff, sugar	%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>BRAZIL</b>												
Tariff, raw sugar	%	16.0	16.0	16.0	16.0	16.0	16.0	16.0	16.0	16.0	16.0	16.0
Tariff, white sugar	%	16.0	16.0	16.0	16.0	16.0	16.0	16.0	16.0	16.0	16.0	16.0
<b>CANADA</b>												
Tariff, raw sugar	CAD/t	24.7	24.7	24.7	24.7	24.7	24.7	24.7	24.7	24.7	24.7	24.7
Tariff, white sugar	CAD/t	30.9	30.9	30.9	30.9	30.9	30.9	30.9	30.9	30.9	30.9	30.9
<b>CHINA<sup>2</sup></b>												
TRQ sugar	kt	1 954.0	1 954.0	1 954.0	1 954.0	1 954.0	1 954.0	1 954.0	1 954.0	1 954.0	1 954.0	1 954.0
In-quota tariff, raw sugar	%	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0
In-quota tariff, white sugar	%	20.0	20.0	20.0	20.0	20.0	20.0	20.0	20.0	20.0	20.0	20.0
Tariff, over-quota	%	50.0	50.0	50.0	50.0	50.0	50.0	50.0	50.0	50.0	50.0	50.0
<b>EUROPEAN UNION</b>												
Voluntary coupled support												
Sugarbeet <sup>3</sup>	mIn EUR	58	177	178	179	180	169	169	169	169	169	169
Reference price, white sugar	EUR/t	404.4	404.4	404.4	404.4	404.4	404.4	404.4	404.4	404.4	404.4	404.4
Production quota <sup>4</sup>	Mt wse	13.3	13.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Tariff, raw sugar	EUR/t	339.0	339.0	339.0	339.0	339.0	339.0	339.0	339.0	339.0	339.0	339.0
Tariff, white sugar	EUR/t	419.0	419.0	419.0	419.0	419.0	419.0	419.0	419.0	419.0	419.0	419.0
<b>INDIA</b>												
Intervention price, sugarcane	INR/t	2 166.7	2 200.0	2 200.0	2 200.0	2 200.0	2 200.0	2 200.0	2 200.0	2 200.0	2 200.0	2 200.0
Tariff, sugar	%	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0
<b>INDONESIA</b>												
Tariff, sugar	%	20.6	20.6	20.6	20.6	20.6	20.6	20.6	20.6	20.6	20.6	20.6
<b>JAPAN</b>												
Minimum stabilisation price, raw sugar	JPY/kg	153.2	153.2	153.2	153.2	153.2	153.2	153.2	153.2	153.2	153.2	153.2
Tariff, raw sugar	JPY/kg	71.8	71.8	71.8	71.8	71.8	71.8	71.8	71.8	71.8	71.8	71.8
Tariff, white sugar	JPY/kg	103.1	103.1	103.1	103.1	103.1	103.1	103.1	103.1	103.1	103.1	103.1
<b>KOREA</b>												
Tariff, raw sugar	%	3.0	3.0	3.0	3.0	3.0	3.0	3.0	3.0	3.0	3.0	3.0
Tariff, white sugar	%	35.0	35.0	35.0	35.0	35.0	35.0	35.0	35.0	35.0	35.0	35.0
<b>MEXICO</b>												
Mexico common external tariff, raw sugar	USD/t	338.6	338.6	338.6	338.6	338.6	338.6	338.6	338.6	338.6	338.6	338.6
Mexico common external tariff, white sugar	USD/t	357.4	357.4	357.4	357.4	357.4	357.4	357.4	357.4	357.4	357.4	357.4
<b>Russia</b>												
Minimum tariff, raw sugar	USD/t	160.2	140.0	140.0	140.0	140.0	140.0	140.0	140.0	140.0	140.0	140.0
Minimum tariff, white sugar	USD/t	340.0	340.0	340.0	340.0	340.0	340.0	340.0	340.0	340.0	340.0	340.0
<b>UNITED STATES</b>												
Loan rate, raw sugar	USD/t	413.4	413.4	413.4	413.4	413.4	413.4	413.4	413.4	413.4	413.4	413.4
Loan rate, white sugar	USD/t	531.2	531.2	531.2	531.2	531.2	531.2	531.2	531.2	531.2	531.2	531.2
TRQ, raw sugar	kt rse	1 320	1 359	1 363	1 366	1 369	1 373	1 376	1 457	1 569	1 874	1 828
TRQ, refined sugar	kt rse	49.0	49.0	49.0	49.0	49.0	49.0	49.0	49.0	49.0	49.0	49.0
Raw sugar 2nd tier WTO tariff	USD/t	338.6	338.6	338.6	338.6	338.6	338.6	338.6	338.6	338.6	338.6	338.6
White sugar 2nd tier WTO tariff	USD/t	357.4	357.4	357.4	357.4	357.4	357.4	357.4	357.4	357.4	357.4	357.4
<b>SOUTH AFRICA</b>												
Tariff, sugar	%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>TANZANIA</b>												
Tariff, sugar	%	56.7	35.0	35.0	35.0	35.0	35.0	35.0	35.0	35.0	35.0	35.0
<b>VIET NAM</b>												
Tariff, sugar	%	32.8	32.8	32.8	32.8	32.8	32.8	32.8	32.8	32.8	32.8	32.8

Note: Marketing year: See Glossary of Terms for definitions.

Average 2013-15est: Data for 2015 are estimated.

The sources for tariffs and Tariff Rate Quotas are the national questionnaire reply, UNCTAD and WTO.

1. It is assumed that no export subsidies will be granted for sugar after the abolition of the quota.
2. Refers to mainland only.
3. Implemented in 10 Member States.
4. Production that receives official support.

Source: OECD/FAO (2016), "OECD-FAO Agricultural Outlook", OECD Agriculture statistics (database). doi: dx.doi.org/10.1787/agr-outl-data-en