

ANNEX A

Table A.26. Main policy assumptions for dairy markets

Calendar year

		Average 2012-14est	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
CANADA												
Milk target price ¹	CADc/litre	74.7	75.3	77.3	79.6	81.1	82.4	83.5	84.5	85.4	86.3	87.2
Butter support price	CAD/t	7 387.9	7 526.5	7 601.7	7 677.7	7 754.5	7 832.1	7 910.4	7 989.5	8 069.4	8 150.1	8 231.6
SMP support price	CAD/t	6 407.5	6 348.2	6 577.0	6 780.4	6 966.8	7 089.4	7 172.5	7 269.5	7 359.7	7 457.6	7 560.5
Cheese tariff-quota	kt pw	20.4	20.4	20.4	20.4	20.4	20.4	20.4	20.4	20.4	20.4	20.4
In-quota tariff	%	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2
Out-of-quota tariff	%	245.6	245.6	245.6	245.6	245.6	245.6	245.6	245.6	245.6	245.6	245.6
Subsidised export limits (WTO)												
Cheese	kt pw	9.0	9.0	9.0	9.0	9.0	9.0	9.0	9.0	9.0	9.0	9.0
SMP	kt pw	45.0	45.0	45.0	45.0	45.0	45.0	45.0	45.0	45.0	45.0	45.0
EUROPEAN UNION²												
Voluntary coupled support												
Milk and milk products ³	mIn EUR	0	827	835	843	853	861	846	846	846	846	846
Milk quota	kt pw	150 030	0	0	0	0	0	0	0	0	0	0
Butter reference price ⁴	EUR/t	2 217.5	2 217.5	2 217.5	2 217.5	2 217.5	2 217.5	2 217.5	2 217.5	2 217.5	2 217.5	2 217.5
SMP reference price	EUR/t	1 698.0	1 698.0	1 698.0	1 698.0	1 698.0	1 698.0	1 698.0	1 698.0	1 698.0	1 698.0	1 698.0
Butter tariff-quotas	kt pw	87.8	90.0	90.0	90.0	90.0	90.0	90.0	90.0	90.0	90.0	90.0
Cheese tariff-quotas	kt pw	109.7	111.0	111.0	112.0	112.0	112.0	113.0	113.0	113.0	114.0	114.0
Subsidised export limits (WTO)												
Butter	kt pw	411.6	411.6	411.6	411.6	411.6	411.6	411.6	411.6	411.6	411.6	411.6
Cheese	kt pw	331.7	331.7	331.7	331.7	331.7	331.7	331.7	331.7	331.7	331.7	331.7
SMP	kt pw	323.4	323.4	323.4	323.4	323.4	323.4	323.4	323.4	323.4	323.4	323.4
JAPAN												
Direct payments	JPY/kg	12.4	12.6	12.6	12.6	12.6	12.6	12.6	12.6	12.6	12.6	12.6
Cheese tariff ⁵	%	31.2	31.2	31.2	31.2	31.2	31.2	31.2	31.2	31.2	31.2	31.2
Tariff-quotas												
Butter	kt pw	1.9	1.9	1.9	1.9	1.9	1.9	1.9	1.9	1.9	1.9	1.9
In-quota tariff	%	35.0	35.0	35.0	35.0	35.0	35.0	35.0	35.0	35.0	35.0	35.0
Out-of-quota tariff	%	732.6	732.6	732.6	732.6	732.6	732.6	732.6	732.6	732.6	732.6	732.6
SMP	kt pw	115.7	115.7	115.7	115.7	115.7	115.7	115.7	115.7	115.7	115.7	115.7
In-quota tariff	%	15.8	15.8	15.8	15.8	15.8	15.8	15.8	15.8	15.8	15.8	15.8
Out-of-quota tariff	%	210.4	210.4	210.4	210.4	210.4	210.4	210.4	210.4	210.4	210.4	210.4
WMP	kt pw	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
In-quota tariff	%	24.0	24.0	24.0	24.0	24.0	24.0	24.0	24.0	24.0	24.0	24.0
Out-of-quota tariff	%	316.2	316.2	316.2	316.2	316.2	316.2	316.2	316.2	316.2	316.2	316.2
KOREA												
Tariff-quotas												
Butter	kt pw	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4
In-quota tariff	%	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0
Out-of-quota tariff	%	89.0	89.0	89.0	89.0	89.0	89.0	89.0	89.0	89.0	89.0	89.0
SMP	kt pw	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0
In-quota tariff	%	20.0	20.0	20.0	20.0	20.0	20.0	20.0	20.0	20.0	20.0	20.0
Out-of-quota tariff	%	176.0	176.0	176.0	176.0	176.0	176.0	176.0	176.0	176.0	176.0	176.0
WMP	kt pw	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6
In-quota tariff	%	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0
Out-of-quota tariff	%	176.0	176.0	176.0	176.0	176.0	176.0	176.0	176.0	176.0	176.0	176.0
MEXICO												
Butter tariff	%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Tariff-quotas												
Cheese	kt pw	9.4	9.4	9.4	9.4	9.4	9.4	9.4	9.4	9.4	9.4	9.4
In-quota tariff	%	50.0	50.0	50.0	50.0	50.0	50.0	50.0	50.0	50.0	50.0	50.0
Out-of-quota tariff	%	100.0	60.0	45.0	45.0	45.0	45.0	45.0	45.0	45.0	45.0	45.0
SMP	kt pw	90.0	90.0	90.0	90.0	90.0	90.0	90.0	90.0	90.0	90.0	90.0
In-quota tariff	%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Out-of-quota tariff	%	62.0	60.0	50.0	45.0	45.0	45.0	45.0	45.0	45.0	45.0	45.0
Liconsocial program	mIn MXN	1 074.5	1 086.8	1 086.8	1 086.8	1 086.8	1 086.8	1 086.8	1 086.8	1 086.8	1 086.8	1 086.8
RUSSIAN FEDERATION												
Butter tariff	%	15.0	15.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cheese tariff	%	15.0	15.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
UNITED STATES												
Butter tariff-quota	kt pw	13.1	13.1	13.1	13.1	13.1	13.1	13.1	13.1	13.1	13.1	13.1
In-quota tariff	%	10.1	10.1	10.1	10.1	10.1	10.1	10.1	10.1	10.1	10.1	10.1
Out-of-quota tariff	%	112.0	112.0	112.0	112.0	112.0	112.0	112.0	112.0	112.0	112.0	112.0
Cheese tariff-quota	kt pw	135.0	135.0	135.0	135.0	135.0	135.0	135.0	135.0	135.0	135.0	135.0
In-quota tariff	%	12.3	12.3	12.3	12.3	12.3	12.3	12.3	12.3	12.3	12.3	12.3
Out-of-quota tariff	%	87.0	87.0	87.0	87.0	87.0	87.0	87.0	87.0	87.0	87.0	87.0
Subsidised export limits (WTO)												
Butter	kt pw	21.0	21.0	21.0	21.0	21.0	21.0	21.0	21.0	21.0	21.0	21.0
SMP	kt pw	68.0	68.0	68.0	68.0	68.0	68.0	68.0	68.0	68.0	68.0	68.0

Table A.26. Main policy assumptions for dairy markets (cont.)

Calendar year

		Average 2012-14est	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
INDIA												
Milk tariff	%	80.0	80.0	80.0	80.0	80.0	80.0	80.0	80.0	80.0	80.0	80.0
Butter tariff	%	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0
Cheese tariff	%	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0
Whole milk powder tariff	%	20.0	20.0	20.0	20.0	20.0	20.0	20.0	20.0	20.0	20.0	20.0
SOUTH AFRICA												
Milk powder tariff-quota	kt pw	4.5	4.5	4.5	4.5	4.5	4.5	4.5	4.5	4.5	4.5	4.5
In-quota tariff	%	20.0	20.0	20.0	20.0	20.0	20.0	20.0	20.0	20.0	20.0	20.0
Out-of-quota tariff	%	80.8	80.8	80.8	80.8	80.8	80.8	80.8	80.8	80.8	80.8	80.8

Note: Average 2012-14est: Data for 2014 are estimated.

The sources for tariffs and Tariff Rate Quotas are the national questionnaire reply, UNCTAD and WTO.

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1. For manufacturing milk.
2. Till 2014, EU farmers can be granted the Single payment scheme (SPS) or the Single area payment scheme (SAPS), which provides flat-rate payments independent from current production decisions and market developments. From 2015, it becomes the Basic payment scheme (BPS) and it shall account for 68% maximum of the national direct payment envelopes. On top of this, from 2015 onwards, new compulsory policy instruments are introduced: the Green Payment (30%) and young farmer scheme (2%).
3. Implemented in 19 Member States.
4. Buying-in when market prices go below the reference price for SMP and 90% of the reference price for butter is operable automatically for a maximum quantity of 109 000 tonnes for SMP and 50 000 tonnes for butter (before 2014, this ceiling was set at 30 000 tonnes). Above that ceiling intervention can take place only via tender.
5. Excludes processed cheese.

Source: OECD/FAO (2015), "OECD-FAO Agricultural Outlook", OECD Agriculture statistics (database). doi: dx.doi.org/10.1787/agr-outl-data-en