Aid, Trade and Development Indicators for Gambia

## A. DEVELOPMENT FINANCE

| EXTERNAL FINANCING INFLOWS (million current USD) | 2006/08 | 2014/16 | 2017  | Δ:06/08-17 |
|--|---------|---------|-------|------------|
| FDI inflows                                      | 76.3    | 6.8     | 87.5  | 15%        |
| Remittances                                      | 61.4    | 160.4   | 228.2 | 272%       |
| Other official flows (OOF)                       | 69.4    | 15.9    | 10.9  | -84%       |
| of which trade-related OOF                       | 0.0     | 5.2     | 0.0   | -          |
| Official Development Assistance (ODA)            | 147.4   | 115.7   | 291.7 | 98%        |
| of which Aid for Trade                           | 15.1    | 37.5    | 80.3  | 431%       |

Sources: UNCTAD, UNCTADstat; WB, World Development Indicators; OECD, DAC-CRS Aid Activities Database

#### **TOP 3 AFT PRIORITIES**



#### SHARE OF AFT IN DEVELOPMENT FINANCE AND FIXED CAPITAL FORMATION (%)



### AfT DISBURSMENTS: TOP DONORS (million current USD)

| 2006/08                          | value | %  | 2017                               | value | %  |
|----------------------------------|-------|----|------------------------------------|-------|----|
| EU Institutions                  | 4.4   | 29 | International Development Assoc.   | 33.9  | 42 |
| African Development Fund         | 4.0   | 26 | OPEC Fund for International Devel. | 21.3  | 27 |
| International Development Assoc. | 3.3   | 22 | African Development Fund           | 12.8  | 16 |
| Japan                            | 1.6   | 11 | EU Institutions                    | 8.3   | 10 |
| Belgium                          | 0.5   | 3  | Kuwait                             | 1.9   | 2  |

Source: OECD DAC-CRS Aid Activities Database

#### AFT DISBURSEMENTS BY SECTOR (million current USD)



**B. TRADE COSTS** 

| INDICATORS                                 | 2006 | 2017 |
|--|------|------|
| Tariffs (%)                                |      |      |
| Imports: simple avg. MFN applied           |      | 12.2 |
| Imports: weighted avg. MFN applied (06-16) |      | 14.2 |
| Exports: weighted avg. faced (05-16)       | 15.1 | 0.4  |
| Exports: duty free (value in %) (05-16)    | 36.7 | 92.4 |
| ICT connectivity (% of population)         |      |      |
| Mobile broadband subscriptions (10-17)     | 0.5  | 27.0 |
| Fixed broadband subscriptions (07-17)      | 0.0  | 0.2  |
| Internet users                             | 5.2  | 19.8 |

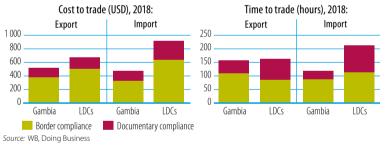
Sources: WTO, World Tariff Profiles; ITU, World Telecommunication/ICT Indicators

## LOGISTICS PERFORMANCE INDICES (LPI) (1-5)

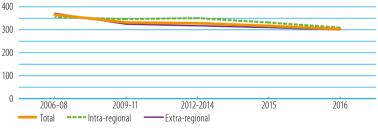


### TRADE FACILITATION INDICATORS, 2017 (0-2)





#### TRADE COSTS (ad-valorem, %)



Source: ESCAP-WB Trade Cost Database

Note: Number of partners used in the calculation of average trade costs: total (24), intra-regional (8), extra-regional (16)

#### **COMPETITIVENESS INDICATORS (1-7)**



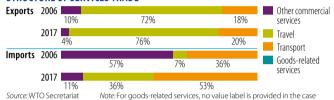
#### C. TRADE PERFORMANCE INDICATOR 2006 2017 Trade to GDP ratio (%) 79 55 Commercial services as % of total exports (%) 46 51 Commercial services as % of total imports (%) 30 22 Non-fuel intermediates (% of merchandise exports) 56 55 Non-fuel intermediates (% of merchandise imports) 37 39

Sources: WTO Secretariat: UN Comtrade

| TRADE FLO | WS (billion current USD) | 2006  | 2017  | Increase Decrease |
|-----------|--------------------------|-------|-------|-------------------|
| Exports   | Goods                    | 0.109 | 0.129 | +18% 🔺            |
|           | Commercial services      | 0.092 | 0.136 | <b>+47</b> % ▲    |
| Imports   | Goods                    | 0.222 | 0.426 | +92% 🔺            |
|           | Commercial services      | 0.094 | 0.122 | +30% 🔺            |

Sources: WTO Secretariat

#### STRUCTURE OF SERVICES TRADE



Source: WTO Secretariat of missing data or zero trade

#### **TOP 5 MARKETS FOR MERCHANDISE EXPORTS (%)**

| 2006           | %  | 2017          | %  |
|----------------|----|---------------|----|
| United Kingdom | 49 | Viet Nam      | 36 |
| Senegal        | 32 | Mali          | 28 |
| France         | 5  | Guinea-Bissau | 9  |
| Germany        | 3  | China         | 5  |
| Morocco        | 2  | India         | 5  |

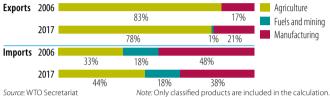
### **TOP 5 MERCHANDISE EXPORTS (%)**

| 2006                                  | %  | 2017                          | %  |
|---------------------------------------|----|-------------------------------|----|
| Oilseed (soft fixed veg. oil)         | 48 | Oilseed (soft fixed veg. oil) | 32 |
| Veg.                                  | 22 | Milk and cream                | 10 |
| Fruit, nuts excl. oil nuts            | 7  | Fabrics, man-made fibres      | 7  |
| Passenger motor vehicles, excl. buses | 6  | Crustaceans, molluscs etc     | 7  |
| Worn clothing, textile articles       | 2  | Fruit, nuts excl. oil nuts    | 7  |
| Source: UN Comtrade                   |    |                               |    |

| INDICATOR                                       | 2006  | 2017  |
|---|-------|-------|
| Product diversification (based on HSO2, 4-dig.) |       |       |
| Number of exported products (max. 1,245)        |       | 46    |
| Number of imported products (max. 1,245)        |       | 445   |
| HH export product concentration (0 to 1)        |       | 0.117 |
| HH import product concentration (0 to 1)        |       | 0.126 |
| Market diversification                          |       |       |
| Number of export markets (max. 237)             | 21    | 31    |
| Number of import markets (max. 237)             | 53    | 79    |
| HH export market concentration (0 to 1)         | 0.313 | 0.197 |
| HH import market concentration (0 to 1)         | 0.063 | 0.126 |

Sources: WTO Secretariat: UN Comtrade

#### STRUCTURE OF MERCHANDISE TRADE



Note: Only classified products are included in the calculation.

#### **TOP 5 MARKETS FOR MERCHANDISE IMPORTS (%)**

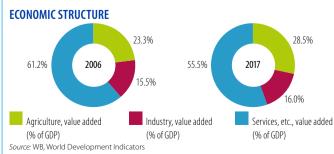
| 2006          | %  | 2017          | %  |
|---------------|----|---------------|----|
| Denmark       | 17 | Cote d'Ivoire | 29 |
| United States | 12 | Senegal       | 18 |
| China         | 9  | China         | 8  |
| Cote d'Ivoire | 9  | Brazil        | 6  |
| Germany       | 8  | Spain         | 5  |

#### **TOP 5 MERCHANDISE IMPORTS (%)**

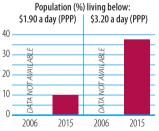
| 2006                                  | %  | 2017                                  | %  |
|---------------------------------------|----|---------------------------------------|----|
| Petroleum products                    | 17 | Petroleum products                    | 30 |
| Passenger motor vehicles, excl. buses | 10 | Stone, sand and gravel                | 15 |
| Sugars, molasses, honey               | 6  | Rice                                  | 8  |
| Fixed veg. fat, oils, other           | 5  | Fixed veg. fat, oils, other           | 6  |
| Rice                                  | 4  | Passenger motor vehicles, excl. buses | 6  |
| Source: UN Comtrade                   |    |                                       |    |

**D. DEVELOPMENT INDICATORS** INDICATOR 2006 2017 Unemployment (% of total labour force) 9.2 8.9 Female labour force participation rate (%) 48.9 51.6 ODA (% of gross national income) 11.9 27.3 33.5 Import duties collected (% of tax revenue) Total debt service (% of total exports) 14.8 16.9 Human Development Index (0-1) 0.42 0.5 Sources: ILO, ILOSTAT; OECD, DAC-CRS Aid Activities Database; WB, World Development Indicators;

UNDP, International Human Development Indicators



## **POVERTY INDICATORS**



Source: WB, World Development Indicators

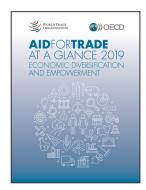
#### Income (%) held by: lowest 20% lowest 40% 30 25 20 15 10 2015 2006 2015 2006

**INEQUALITY INDICATORS** 

GDP PER CAPITA (constant 2011 international \$)



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