

SOUTH AFRICA

| | Unit | | | | | 2019 | | 2020 | | | | 2021 | | |
|---|----------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| | | 2017 | 2018 | 2019 | 2020 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 |
| NATIONAL ACCOUNTS | | | | | | | | | | | | | | |
| GDP - current prices, sa | ZAR bln | 5 078.2 | 5 357.6 | 5 605.0 | 5 521.1 | 1 416.9 | 1 428.7 | 1 446.1 | 1 200.8 | 1 397.7 | 1 476.5 | 1 503.3 | 1 537.1 | 1 552.8 |
| Private final consumption expenditure, sa | ZAR bln | 3 199.7 | 3 408.4 | 3 576.7 | 3 437.1 | 900.3 | 912.5 | 922.9 | 738.5 | 873.2 | 902.4 | 917.2 | 937.7 | .. |
| Government final consumption exp., sa | ZAR bln | 976.8 | 1 037.9 | 1 099.0 | 1 140.1 | 277.1 | 279.5 | 284.0 | 279.1 | 286.0 | 290.9 | 296.5 | 293.9 | .. |
| Gross fixed capital formation, sa | ZAR bln | 832.8 | 849.2 | 860.2 | 757.3 | 219.2 | 211.8 | 206.9 | 162.1 | 189.6 | 198.7 | 194.2 | 199.5 | .. |
| Change in inventories, sa | ZAR bln | 10.8 | 37.0 | 37.8 | -53.6 | 9.9 | 0.5 | -8.2 | 27.9 | -40.6 | -32.8 | -9.6 | -10.5 | .. |
| Exports of goods and services, sa | ZAR bln | 1 388.4 | 1 472.7 | 1 532.5 | 1 533.6 | 384.3 | 390.8 | 408.4 | 299.5 | 398.3 | 427.4 | 459.9 | 513.4 | .. |
| Imports of goods and services, sa | ZAR bln | 1 330.3 | 1 447.6 | 1 502.6 | 1 289.1 | 377.7 | 372.1 | 355.3 | 290.4 | 301.9 | 341.6 | 365.1 | 376.6 | .. |
| GDP - constant prices, sa | Growth | 1.16 | 1.49 | 0.11 | -6.43 | -0.02 | 0.06 | 0.14 | -17.39 | 13.89 | 2.55 | 0.92 | 1.06 | -1.49 |
| GDP deflator, sa | 2015=100 | 112.8 | 117.3 | 122.5 | 129.0 | 123.8 | 124.7 | 126.1 | 126.7 | 129.5 | 133.4 | 134.6 | 136.2 | 139.7 |
| PRODUCTION | | | | | | | | | | | | | | |
| Industrial sector | | | | | | | | | | | | | | |
| Industry, sa | 2015=100 | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Manufacturing, sa | 2015=100 | 100.0 | 101.0 | 99.9 | 87.6 | 99.7 | 99.1 | 95.8 | 66.5 | 91.1 | 95.6 | 95.7 | 94.3 | 90.6 |
| Construction, sa | 2015=100 | 115.3 | 110.2 | 129.5 | 68.8 | 126.5 | 111.6 | 103.0 | 13.9 | 71.5 | 87.0 | 69.0 | 71.1 | 79.4 |
| SALES | | | | | | | | | | | | | | |
| Retail trade | | | | | | | | | | | | | | |
| Retail trade, sa | 2015=100 | 105.7 | 108.1 | 109.4 | 101.7 | 109.6 | 110.1 | 110.0 | 84.0 | 104.0 | 107.2 | 109.0 | 110.0 | 104.0 |
| Car registrations, sa | 2015=100 | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| ORDERS | | | | | | | | | | | | | | |
| Construction | | | | | | | | | | | | | | |
| Permits issued: dwellings, sa | 2015=100 | 102.0 | 104.6 | 90.2 | 61.9 | 87.8 | 77.5 | 79.3 | 21.0 | 62.7 | 86.9 | 85.9 | 88.1 | 79.1 |
| LABOUR | | | | | | | | | | | | | | |
| Labour force | | | | | | | | | | | | | | |
| Total, sa | '000 | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Men, sa | '000 | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Women, sa | '000 | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Employment | | | | | | | | | | | | | | |
| Total, sa | '000 | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Men, sa | '000 | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Women, sa | '000 | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Employment rate | | | | | | | | | | | | | | |
| Total, sa | % | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Men, sa | % | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Women, sa | % | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Unemployment | | | | | | | | | | | | | | |
| Total, sa | '000 | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Men, sa | '000 | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Women, sa | '000 | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Harmonised unemployment rate, sa | % | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Labour compensation | | | | | | | | | | | | | | |
| Hourly earnings, sa | 2015=100 | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Unit labour cost | | | | | | | | | | | | | | |
| Total economy (early estimates), sa | % | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| PRICES | | | | | | | | | | | | | | |
| Producer prices | | | | | | | | | | | | | | |
| Domestic manufacturing | 2015=100 | 112.3 | 118.4 | 123.9 | 127.0 | 124.9 | 125.3 | 126.0 | 125.2 | 127.8 | 129.0 | 131.3 | 134.3 | 137.2 |
| Consumer prices | | | | | | | | | | | | | | |
| All items | 2015=100 | 112.1 | 117.2 | 122.0 | 125.9 | 123.0 | 123.5 | 125.0 | 124.7 | 126.7 | 127.4 | 128.8 | 130.8 | 132.9 |
| Food | 2015=100 | 119.3 | 123.0 | 127.4 | 133.0 | 128.0 | 128.6 | 131.0 | 132.3 | 132.9 | 135.8 | 138.1 | 141.0 | 141.9 |
| Energy | 2015=100 | 111.4 | 122.9 | 129.3 | 129.2 | 133.2 | 134.3 | 133.6 | 120.6 | 132.7 | 130.0 | 134.8 | 141.6 | 153.9 |
| Non-food, non-energy | 2015=100 | 110.6 | 115.2 | 119.9 | 123.9 | 120.6 | 121.0 | 122.6 | 123.4 | 124.6 | 125.2 | 126.1 | 127.3 | 128.5 |
| Services less housing | 2015=100 | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Housing | 2015=100 | 109.3 | 113.7 | 117.3 | 119.5 | 117.8 | 118.5 | 119.1 | 119.4 | 119.6 | 120.0 | 120.2 | 120.4 | 121.2 |
| All items (HICP) | 2015=100 | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |

SOUTH AFRICA (cont.)

| | Unit | 2020 | | | 2021 | | | | | | | | | |
|---|----------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| | | Oct | Nov | Dec | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct |
| NATIONAL ACCOUNTS | | | | | | | | | | | | | | |
| GDP - current prices, sa | ZAR bln | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Private final consumption expenditure, sa | ZAR bln | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Government final consumption exp., sa | ZAR bln | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Gross fixed capital formation, sa | ZAR bln | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Change in inventories, sa | ZAR bln | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Exports of goods and services, sa | ZAR bln | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Imports of goods and services, sa | ZAR bln | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| GDP - constant prices, sa | Growth | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| GDP deflator, sa | 2015=100 | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| PRODUCTION | | | | | | | | | | | | | | |
| Industrial sector | | | | | | | | | | | | | | |
| Industry, sa | 2015=100 | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Manufacturing, sa | 2015=100 | 96.1 | 95.1 | 95.7 | 95.1 | 94.1 | 97.8 | 96.6 | 93.5 | 92.9 | 85.4 | 91.5 | 95.0 | .. |
| Construction, sa | 2015=100 | 99.9 | 70.1 | 90.9 | 54.6 | 74.6 | 77.8 | 69.2 | 71.9 | 72.1 | 76.5 | 81.2 | 80.4 | .. |
| SALES | | | | | | | | | | | | | | |
| Retail trade | | | | | | | | | | | | | | |
| Retail trade, sa | 2015=100 | 106.1 | 107.8 | 107.6 | 105.4 | 112.9 | 108.7 | 107.9 | 110.6 | 111.4 | 99.0 | 103.9 | 109.2 | .. |
| Car registrations, sa | 2015=100 | 68.8 | 76.2 | 78.9 | 71.3 | 72.6 | 78.6 | 81.3 | 81.4 | 75.2 | 64.5 | 80.8 | 77.8 | 69.7 |
| ORDERS | | | | | | | | | | | | | | |
| Construction | | | | | | | | | | | | | | |
| Permits issued: dwellings, sa | 2015=100 | 83.5 | 92.8 | 84.5 | 91.8 | 89.2 | 76.7 | 90.3 | 107.5 | 66.5 | 70.4 | 88.6 | 78.3 | .. |
| LABOUR | | | | | | | | | | | | | | |
| Labour force | | | | | | | | | | | | | | |
| Total, sa | '000 | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Men, sa | '000 | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Women, sa | '000 | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Employment | | | | | | | | | | | | | | |
| Total, sa | '000 | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Men, sa | '000 | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Women, sa | '000 | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Employment rate | | | | | | | | | | | | | | |
| Total, sa | % | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Men, sa | % | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Women, sa | % | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Unemployment | | | | | | | | | | | | | | |
| Total, sa | '000 | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Men, sa | '000 | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Women, sa | '000 | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Harmonised unemployment rate, sa | % | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Labour compensation | | | | | | | | | | | | | | |
| Hourly earnings, sa | 2015=100 | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Unit labour cost | | | | | | | | | | | | | | |
| Total economy (early estimates), sa | % | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| PRICES | | | | | | | | | | | | | | |
| Producer prices | | | | | | | | | | | | | | |
| Domestic manufacturing | 2015=100 | 128.9 | 128.9 | 129.1 | 130.2 | 131.1 | 132.7 | 133.6 | 134.2 | 135.2 | 136.1 | 137.1 | 138.4 | 139.3 |
| Consumer prices | | | | | | | | | | | | | | |
| All items | 2015=100 | 127.3 | 127.3 | 127.5 | 128.0 | 128.8 | 129.7 | 130.6 | 130.7 | 131.1 | 132.4 | 133.1 | 133.3 | 133.7 |
| Food | 2015=100 | 134.9 | 135.8 | 136.6 | 137.5 | 137.8 | 139.0 | 140.3 | 141.2 | 141.4 | 141.7 | 142.0 | 142.0 | 143.3 |
| Energy | 2015=100 | 131.1 | 129.7 | 129.3 | 131.4 | 135.0 | 137.9 | 142.0 | 141.5 | 141.4 | 151.2 | 155.3 | 155.3 | 155.5 |
| Non-food, non-energy | 2015=100 | 125.1 | 125.1 | 125.3 | 125.4 | 126.1 | 126.7 | 127.1 | 127.1 | 127.6 | 128.2 | 128.6 | 128.8 | 129.1 |
| Services less housing | 2015=100 | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Housing | 2015=100 | 119.9 | 119.9 | 120.2 | 120.2 | 120.2 | 120.1 | 120.2 | 120.2 | 121.0 | 121.0 | 121.0 | 121.6 | 121.6 |
| All items (HICP) | 2015=100 | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |

SOUTH AFRICA (cont.)

| | Unit | | | | | 2019 | | 2020 | | | | 2021 | | |
|---|-----------------|----------------|----------------|----------------|---------------|---------------|---------------|--------------|---------------|--------------|--------------|--------------|---------------|-----------|
| | | 2017 | 2018 | 2019 | 2020 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 |
| INTERNATIONAL FINANCE | | | | | | | | | | | | | | |
| Interest rates | | | | | | | | | | | | | | |
| Overnight interbank rate | % p.a. | 6.75 | 6.75 | 6.50 | 3.50 | 6.50 | 6.50 | 5.25 | 3.75 | 3.50 | 3.50 | 3.50 | 3.50 | 3.50 |
| Short-term (3-month interbank) | % p.a. | 7.33 | 7.15 | 7.08 | 4.55 | 6.96 | 6.98 | 6.43 | 4.45 | 3.70 | 3.61 | 3.80 | 4.28 | 3.81 |
| Long-term (10-year government bonds) | % p.a. | 9.05 | 9.13 | 9.07 | 10.08 | 8.90 | 9.06 | 9.60 | 10.42 | 10.23 | 10.05 | 9.77 | 9.79 | 9.60 |
| Monetary aggregates | | | | | | | | | | | | | | |
| Narrow, sa | ZAR bln | 1 701.0 | 1 778.1 | 1 835.3 | 2 191.4 | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Broad, sa | ZAR bln | 3 343.9 | 3 526.9 | 3 742.4 | 4 130.3 | 3 742.3 | 3 742.4 | 3 970.1 | 4 139.4 | 4 100.1 | 4 114.4 | 4 111.7 | 4 122.4 | 4 270.7 |
| Share prices | 2015=100 | 105.6 | 108.8 | 108.4 | 104.4 | 108.3 | 108.3 | 102.4 | 98.0 | 107.6 | 109.6 | 126.1 | 129.6 | 128.5 |
| BUSINESS AND CONSUMER OPINIONS | | | | | | | | | | | | | | |
| Manufacturing | | | | | | | | | | | | | | |
| Production: future tendency, sa | % balance | .. | .. | .. | .. | -5 | -22 | -27 | -61 | -32 | -14 | 8 | 37 | 33 |
| Order books: level, sa | % balance | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Finished goods stocks: level, sa | % balance | .. | .. | .. | .. | 13 | 6 | 7 | 25 | 13 | -7 | -7 | -9 | -4 |
| Confidence indicator, sa | % balance | .. | .. | .. | .. | 21 | 26 | 18 | 5 | 24 | 40 | 35 | 50 | 43 |
| Construction | | | | | | | | | | | | | | |
| Order books: level, sa | % balance | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Employment: future tendency, sa | % balance | .. | .. | .. | .. | -42 | -15 | -41 | -73 | -26 | -43 | -38 | -24 | -26 |
| Confidence indicator, sa | % balance | .. | .. | .. | .. | 23 | 31 | 15 | 2 | 14 | 21 | 20 | 22 | 18 |
| Retail trade | | | | | | | | | | | | | | |
| Business situation: tendency, sa | % balance | .. | .. | .. | .. | -62 | -44 | -62 | -74 | -47 | -20 | -35 | -3 | -13 |
| Business situation: future tendency, sa | % balance | .. | .. | .. | .. | -39 | -35 | -51 | -63 | -43 | -11 | -20 | 16 | -3 |
| Stocks level, sa | % balance | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Confidence indicator, sa | % balance | .. | .. | .. | .. | -40 | -30 | -44 | -49 | -28 | -9 | -17 | 4 | -7 |
| Services | | | | | | | | | | | | | | |
| Business situation: tendency, sa | % balance | .. | .. | .. | .. | -48 | -35 | -59 | -94 | -78 | -67 | -48 | 16 | -13 |
| Demand evolution: tendency, sa | % balance | .. | .. | .. | .. | -44 | -35 | -53 | -84 | -75 | -70 | -59 | 3 | -26 |
| Demand evolution: future tendency, sa | % balance | .. | .. | .. | .. | -23 | -33 | -20 | -73 | -48 | -44 | -3 | 12 | 10 |
| Confidence indicator, sa | % balance | .. | .. | .. | .. | 29 | 34 | 17 | 7 | 17 | 27 | 30 | 34 | 37 |
| Consumer | | | | | | | | | | | | | | |
| Consumer prices: future tendency, sa | % balance | .. | .. | .. | .. | 5 | 5 | 5 | 6 | 6 | 5 | 5 | 5 | 6 |
| Confidence indicator, sa | % balance | .. | .. | .. | .. | -7 | -7 | -9 | -33 | -23 | -12 | -9 | -13 | -10 |
| INTERNATIONAL TRADE | | | | | | | | | | | | | | |
| Imports c.i.f., sa | ZAR bln | 1 110.08 | 1 230.66 | 1 272.47 | 1 119.17 | 324.56 | 308.27 | 298.28 | 254.45 | 267.82 | 298.63 | 322.20 | 342.63 | 345.04 |
| Exports f.o.b., sa | ZAR bln | 1 187.69 | 1 246.50 | 1 298.52 | 1 389.99 | 329.71 | 323.30 | 351.14 | 277.02 | 370.76 | 391.07 | 438.54 | 501.33 | 439.01 |
| Net trade, sa | ZAR bln | 77.61 | 15.84 | 26.06 | 270.83 | 5.15 | 15.04 | 52.86 | 22.58 | 102.94 | 92.44 | 116.34 | 158.70 | 93.98 |
| BALANCE OF PAYMENTS (BPM6) | | | | | | | | | | | | | | |
| Current account balance, sa | % of GDP | -2.37 | -2.96 | -2.58 | 1.99 | -3.44 | -1.39 | -0.01 | -1.29 | 5.09 | 3.67 | 3.70 | 6.26 | .. |
| Current account balance, sa | ZAR bln | -120.24 | -158.82 | -144.55 | 109.79 | -48.76 | -19.89 | -0.07 | -15.47 | 71.16 | 54.17 | 55.58 | 96.24 | .. |
| Goods balance, sa | ZAR bln | 58.97 | 24.66 | 38.60 | 289.47 | 7.21 | 26.32 | 44.09 | 28.65 | 111.29 | 105.46 | 110.82 | 157.41 | .. |
| Goods credits (exports), sa | ZAR bln | 1 168.01 | 1 247.55 | 1 302.83 | 1 393.99 | 328.64 | 333.87 | 341.66 | 277.19 | 374.90 | 400.24 | 426.33 | 490.07 | .. |
| Goods debits (imports), sa | ZAR bln | 1 109.05 | 1 222.89 | 1 264.23 | 1 104.51 | 321.43 | 307.55 | 297.58 | 248.55 | 263.61 | 294.78 | 315.51 | 332.66 | .. |
| Services balance, sa | ZAR bln | -0.86 | 0.50 | -8.66 | -44.94 | -0.72 | -8.87 | -5.35 | -11.11 | -12.71 | -15.76 | -19.84 | -16.40 | .. |
| Services credits (exports), sa | ZAR bln | 220.37 | 225.19 | 229.71 | 139.66 | 59.83 | 52.40 | 49.51 | 31.78 | 30.40 | 27.97 | 27.55 | 31.85 | .. |
| Services debits (imports), sa | ZAR bln | 221.23 | 224.69 | 238.37 | 184.59 | 60.55 | 61.27 | 54.85 | 42.89 | 43.11 | 43.73 | 47.38 | 48.25 | .. |
| Primary income balance, sa | ZAR bln | -140.80 | -149.40 | -139.92 | -92.56 | -46.61 | -27.97 | -30.22 | -23.97 | -16.05 | -22.31 | -21.22 | -33.65 | .. |
| Secondary income balance, sa | ZAR bln | -37.55 | -34.59 | -34.57 | -42.20 | -8.64 | -9.38 | -8.59 | -9.04 | -11.36 | -13.21 | -14.19 | -11.12 | .. |
| Capital account balance, sa | ZAR bln | 0.25 | 0.24 | 0.24 | 0.23 | 0.06 | 0.06 | 0.06 | 0.06 | 0.06 | 0.06 | 0.05 | 0.05 | .. |
| Financial account, net | ZAR bln | -109.96 | -145.41 | -104.73 | 132.71 | -64.47 | -16.99 | 3.79 | 13.48 | 56.51 | 58.93 | 64.66 | 109.56 | .. |
| Direct investment, net | ZAR bln | 71.45 | -18.18 | -28.58 | -83.61 | 3.44 | -4.12 | -18.58 | -38.82 | 23.02 | -49.23 | -17.47 | -20.41 | .. |
| Direct investment, net acquisition of assets | ZAR bln | 98.21 | 53.94 | 45.46 | -32.48 | 21.57 | 12.85 | 9.04 | -19.17 | 10.87 | -33.22 | -11.33 | -2.99 | .. |
| Direct investment, net incurrence of liabilities | ZAR bln | 26.76 | 72.12 | 74.05 | 51.13 | 18.13 | 16.96 | 27.62 | 19.65 | -12.16 | 16.01 | 6.14 | 17.42 | .. |
| Portfolio investment, net | ZAR bln | -219.93 | -38.16 | -129.74 | 112.68 | -69.67 | -18.91 | 11.04 | 11.60 | 78.15 | 11.89 | 46.21 | 66.08 | .. |
| Portfolio investment, net acquisition of assets | ZAR bln | 58.89 | 56.82 | -42.23 | -46.64 | -34.73 | -7.90 | -79.58 | -41.74 | 38.69 | 35.99 | 39.78 | 70.97 | .. |
| Portfolio investment, net incurrence of liabilities | ZAR bln | 278.83 | 94.98 | 87.52 | -159.32 | 34.94 | 11.01 | -90.62 | -53.34 | -39.47 | 24.10 | -6.43 | 4.90 | .. |
| Financial derivatives, net | ZAR bln | 4.36 | -6.97 | 5.44 | 11.11 | 3.05 | -0.16 | 4.72 | 8.96 | -2.61 | 0.04 | 4.64 | 1.07 | .. |
| Other investment, net | ZAR bln | 8.64 | -93.44 | 22.79 | 146.65 | -78.45 | 16.08 | 48.77 | 53.81 | -57.23 | 101.29 | 41.61 | 38.91 | .. |
| Other investment, net acquisition of assets | ZAR bln | 70.11 | 21.52 | -8.72 | 163.52 | -82.92 | -25.29 | 98.79 | 17.89 | -12.07 | 58.92 | 29.30 | 4.70 | .. |
| Other investment, net incurrence of liabilities | ZAR bln | 61.47 | 114.96 | -31.51 | 16.88 | -4.47 | -41.38 | 50.02 | -35.92 | 45.15 | -42.37 | -12.31 | -34.21 | .. |
| Reserve assets, net | ZAR bln | 25.53 | 11.34 | 25.37 | -54.12 | 77.16 | -9.88 | -42.16 | -22.07 | 15.17 | -5.06 | -10.34 | 23.91 | .. |
| Errors and omissions | ZAR bln | 10.03 | 13.18 | 39.57 | 22.69 | 0.51 | -20.28 | 13.39 | 24.39 | -6.20 | -8.88 | 30.81 | 2.20 | .. |

SOUTH AFRICA (cont.)

| | Unit | 2020 | | | 2021 | | | | | | | | | |
|---|-----------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| | | Oct | Nov | Dec | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct |
| INTERNATIONAL FINANCE | | | | | | | | | | | | | | |
| Interest rates | | | | | | | | | | | | | | |
| Overnight interbank rate | % p.a. | 3.50 | 3.50 | 3.50 | 3.50 | 3.50 | 3.50 | 3.50 | 3.50 | 3.50 | 3.50 | 3.50 | 3.50 | 3.50 |
| Short-term (3-month interbank) | % p.a. | 3.47 | 3.59 | 3.76 | 3.81 | 3.77 | 3.81 | 4.57 | 4.51 | 3.76 | 3.87 | 3.73 | 3.84 | 3.76 |
| Long-term (10-year government bonds) | % p.a. | 10.39 | 9.97 | 9.79 | 9.71 | 9.50 | 10.09 | 10.03 | 9.82 | 9.53 | 9.62 | 9.57 | 9.62 | 10.06 |
| Monetary aggregates | | | | | | | | | | | | | | |
| Narrow, sa | ZAR bln | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Broad, sa | ZAR bln | 4 130.9 | 4 084.6 | 4 114.4 | 4 173.4 | 4 158.7 | 4 111.7 | 4 142.4 | 4 151.8 | 4 122.4 | 4 195.9 | 4 232.8 | 4 270.7 | 4 268.6 |
| Share prices | 2015=100 | 105.2 | 109.3 | 114.3 | 121.7 | 126.8 | 129.8 | 130.1 | 129.2 | 129.4 | 129.4 | 131.5 | 124.5 | 127.8 |
| BUSINESS AND CONSUMER OPINIONS | | | | | | | | | | | | | | |
| Manufacturing | | | | | | | | | | | | | | |
| Production: future tendency, sa | % balance | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Order books: level, sa | % balance | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Finished goods stocks: level, sa | % balance | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Confidence indicator, sa | % balance | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Construction | | | | | | | | | | | | | | |
| Order books: level, sa | % balance | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Employment: future tendency, sa | % balance | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Confidence indicator, sa | % balance | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Retail trade | | | | | | | | | | | | | | |
| Business situation: tendency, sa | % balance | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Business situation: future tendency, sa | % balance | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Stocks level, sa | % balance | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Confidence indicator, sa | % balance | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Services | | | | | | | | | | | | | | |
| Business situation: tendency, sa | % balance | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Demand evolution: tendency, sa | % balance | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Demand evolution: future tendency, sa | % balance | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Confidence indicator, sa | % balance | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Consumer | | | | | | | | | | | | | | |
| Consumer prices: future tendency, sa | % balance | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| Confidence indicator, sa | % balance | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. | .. |
| INTERNATIONAL TRADE | | | | | | | | | | | | | | |
| Imports c.i.f., sa | ZAR bln | 99.75 | 96.70 | 102.17 | 102.94 | 106.64 | 112.62 | 113.93 | 117.24 | 111.47 | 108.24 | 110.49 | 126.30 | 117.25 |
| Exports f.o.b., sa | ZAR bln | 136.01 | 129.58 | 125.48 | 136.67 | 140.76 | 161.12 | 168.75 | 177.45 | 155.13 | 144.04 | 148.61 | 146.37 | 139.01 |
| Net trade, sa | ZAR bln | 36.25 | 32.88 | 23.31 | 33.73 | 34.12 | 48.49 | 54.82 | 60.22 | 43.67 | 35.80 | 38.11 | 20.07 | 21.76 |

.. Not available

Note: Detailed metadata at: <http://metalinks.oecd.org/mei/20211208/a4b9>.

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