

## Aid, Trade and Development Indicators for Madagascar

### A. DEVELOPMENT FINANCE

EXTERNAL FINANCING INFLOWS (million current USD)	2006/08	2010/12	2013	Δ:06/08-13
FDI inflows	745.7	810.1	837.5	12%
Remittances	...	...	...	-
Other official flows (OOF)	165.2	162.5	2.2	-99%
of which trade-related OOF	164.9	162.5	0.7	-100%
Official Development Assistance (ODA)	1665.6	450.7	667.4	-60%
of which Aid for Trade	279.4	122.9	101.3	-64%

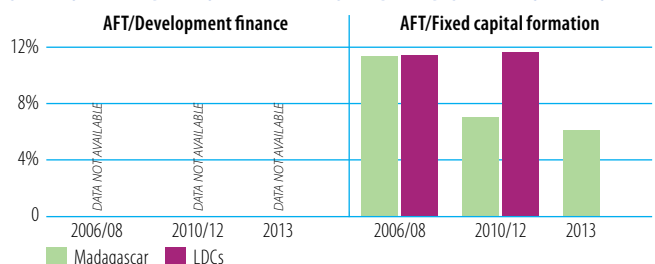
Sources: UNCTAD, UNCTADstat; WB, World Development Indicators; OECD, DAC-CRS Aid Activities Database

#### TOP 3 AFT PRIORITIES

<b>1</b> Competitiveness	<b>2</b> Trade facilitation	<b>3</b> Adjustment costs
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Source: OECD/WTO Partner Questionnaire

#### SHARE OF AFT IN DEVELOPMENT FINANCE AND FIXED CAPITAL FORMATION



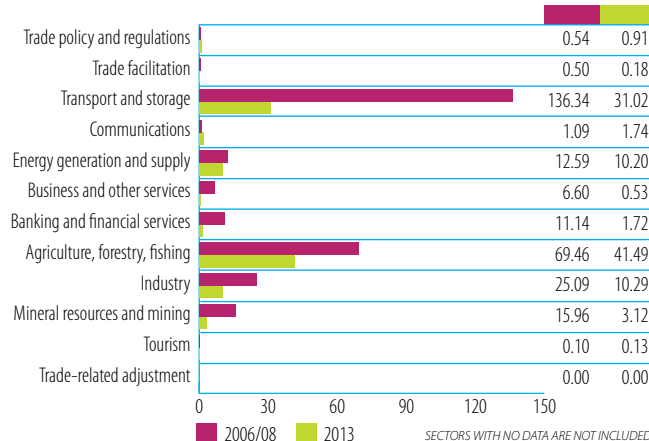
Source: OECD, DAC-CRS Aid Activities Database  
Note: No benchmarks are calculated for 2013.

#### AFT DISBURSEMENTS: TOP DONORS (million current USD)

2006/08	value	%	2013	value	%
IDA	118.6	42	IDA	52.5	52
EU Institutions	81.0	29	EU Institutions	13.8	14
France	32.7	12	France	9.7	10
AfDF (African Dev.Fund)	12.0	4	BADEA	6.1	6
United States	10.4	4	AfDF (African Dev.Fund)	5.4	5

Source: OECD, DAC-CRS Aid Activities Database

#### AFT DISBURSEMENTS BY SECTOR (million current USD)

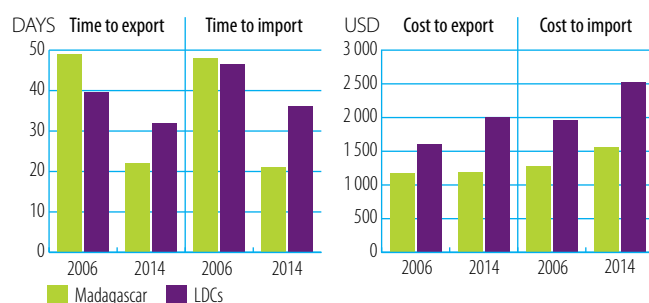


Source: OECD, DAC-CRS Aid Activities Database

### B. TRADE COSTS

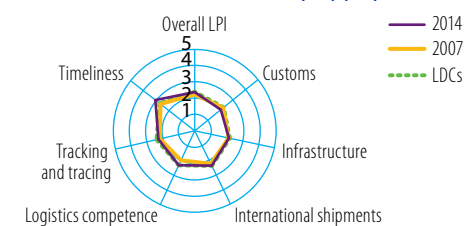
INDICATORS	2006	2013
<b>Tariffs (%)</b>		
Imports: simple avg. MFN applied	13.3	11.7
Imports: weighted avg. MFN applied	9	8.1
Exports: weighted avg. faced	0.3	2.0
Exports: duty free (value in %)	99.3	86.8
<b>Internet connectivity (% of population)</b>		
Mobile broadband subscriptions	...	3.1
Fixed broadband subscriptions	0.0	0.1
Individuals using the internet	0.6	2.2

Sources: WTO, World Tariff Profiles; ITU, World Telecommunication/ICT Indicators



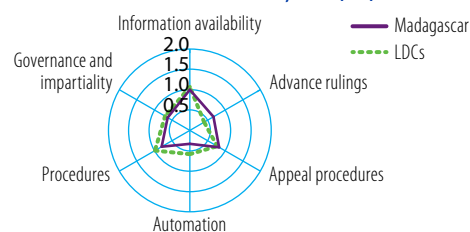
Source: WB, Doing Business

#### LOGISTICS PERFORMANCE INDICES (LPI) (1-5)



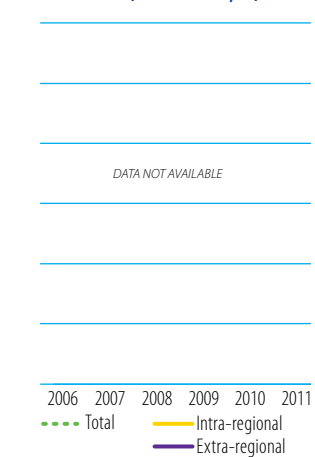
Source: WB Logistics Performance Index (LPI)

#### TRADE FACILITATION INDICATORS, 2015 (0-2)



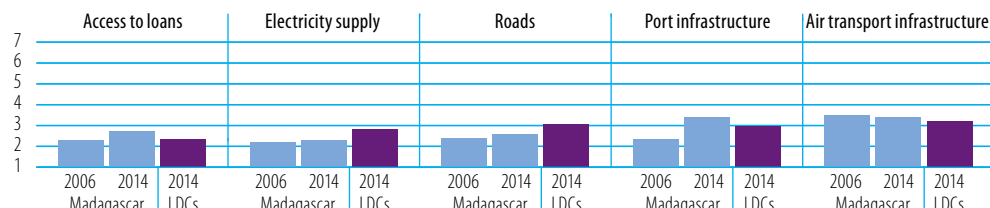
Source: OECD Trade Facilitation Indicators

#### TRADE COSTS (ad-valorem, %)



Source: ESCAP-WB Trade Cost Database  
Note: Number of partners used in the calculation of average trade costs: total (47), intra-regional (14), extra-regional (33)

#### COMPETITIVENESS INDICATORS (1-7)



Source: WEF Global Competitiveness Index

C. TRADE PERFORMANCE

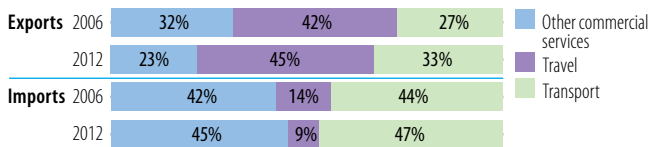
INDICATOR	2006	2013
Trade to GDP ratio (% , 2006-2012)	66	68
Commercial services as % of total exports (% , 2006-2012)	37	47
Commercial services as % of total imports (% , 2006-2012)	28	32
Non-fuel intermediates (% of merch. exports)	25	49
Non-fuel intermediates (% of merch. imports)	50	45

Sources: WTO Secretariat; UN Comtrade

TRADE FLOWS (billion current US\$)		2006	2012	2013	Increase	Decrease
<b>Exports</b>	Goods	0.968		1.900	+96% ▲	
	Commercial services	0.558	1.352		+142% ▲	
<b>Imports</b>	Goods	1.533		2.715	+77% ▲	
	Commercial services	0.600	1.243		+107% ▲	

Sources: WTO Secretariat

STRUCTURE OF SERVICES TRADE



Source: WTO Secretariat

TOP 5 MARKETS FOR MERCHANDISE EXPORTS (%)

2006	%	2013	%
France	40	France	25
United States	15	United States	7
Germany	6	China	7
Italy	4	Netherlands	6
United Kingdom	3	Germany	5

TOP 5 MERCHANDISE EXPORTS (%)

2006	%	2013	%
Crustaceans, molluscs etc	13	Nickel	20
Special transactions not classified	10	Other textile apparel, n.e.s.	10
Petroleum products	8	Spices	9
Spices	8	Ore, concentrate base metals	6
Other textile apparel, n.e.s.	8	Crustaceans, molluscs etc	5

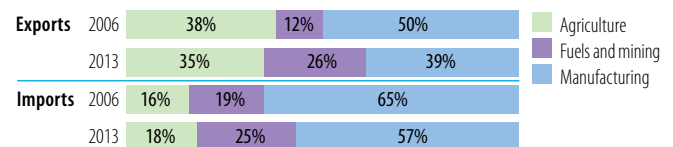
INDICATOR	2006	2013
<i>Product diversification (based on HS02, 4-dig.)</i>		
Number of exported products (max. 1,246)	427	444
Number of imported products (max. 1,246)	870	882
HH export product concentration (0 to 1)	0.046	0.061
HH import product concentration (0 to 1)	0.037	0.058

Market diversification

Number of export markets (max. 233)	108	114
Number of import markets (max. 233)	117	123
HH export market concentration (0 to 1)	0.212	0.092
HH import market concentration (0 to 1)	0.089	0.091

Sources: WTO Secretariat; UN Comtrade

STRUCTURE OF MERCHANDISE TRADE



Source: WTO Secretariat

Note: Only classified products are included in the calculation.

TOP 5 MARKETS FOR MERCHANDISE IMPORTS (%)

2006	%	2013	%
China	18	United Arab Emirates	21
Bahrain, Kingdom of	16	China	15
France	13	France	6
South Africa	6	Other Europe, nes	6
United States	4	India	6

TOP 5 MERCHANDISE IMPORTS (%)

2006	%	2013	%
Petroleum products	18	Petroleum products	22
Textile yarn	6	Rice	6
Cotton fabrics, woven	4	Cotton fabrics, woven	3
Knit, crochet, fabric, n.e.s.	3	Textile yarn	2
Telecomm. equipment parts, n.e.s.	3	Sugars, molasses, honey	2

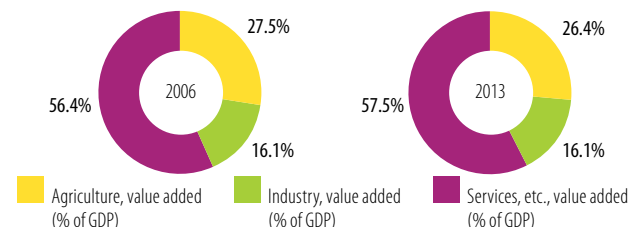
Source: UN Comtrade

D. DEVELOPMENT INDICATORS

INDICATOR	2006	2013
Unemployment (% of total labour force)	3.9	3.6
Female labour force (% of total labour force)	49.1	49.5
Net ODA received (% of GNI)	14.4	3.9
Import duties collected (% of tax revenue, 2006-2011)	49.9	49.3
Total debt service (% of total exports, 2006-2011)	3.6	2.1
Human Development Index (0 to 1, 2005-2013)	0.47	0.50

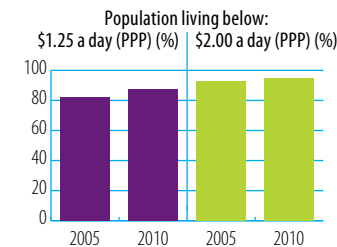
Sources: WB, World Development Indicators; WTO Secretariat; UNDP, International Human Development Indicators

ECONOMIC STRUCTURE



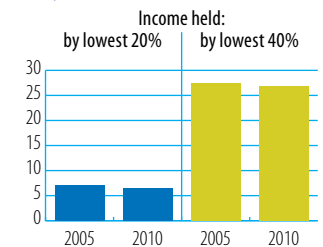
Source: WB, World Development Indicators

POVERTY INDICATORS

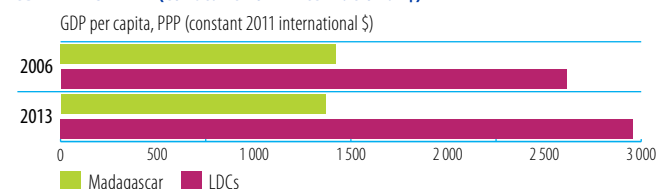


Source: WB, World Development Indicators

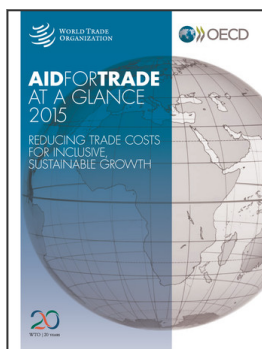
INEQUALITY INDICATORS



GDP PER CAPITA (constant 2011 international \$)



Source: WB, World Development Indicators



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