

Table C.30. Main policy assumptions for meat markets

		Average 2020-22est	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032
<b>ARGENTINA</b>												
Beef export tax <sup>2</sup>	%	7.1	7.1	7.1	7.1	7.1	7.1	7.1	7.1	7.1	7.1	7.1
<b>CANADA</b>												
Beef tariff-quota	kt pw	129.2	129.2	129.2	129.2	129.2	129.2	129.2	129.2	129.2	129.2	129.2
In-quota tariff	%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Out-of-quota tariff	%	26.5	26.5	26.5	26.5	26.5	26.5	26.5	26.5	26.5	26.5	26.5
Poultry meat tariff-quota	kt pw	105.0	110.4	113.0	114.4	117.1	119.7	122.2	124.8	127.4	130.0	132.5
In-quota tariff	%	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0
Out-of-quota tariff	%	249.0	249.0	249.0	249.0	249.0	249.0	249.0	249.0	249.0	249.0	249.0
<b>EUROPEAN UNION<sup>3,4</sup></b>												
Voluntary coupled support												
Beef and veal <sup>5</sup>	mIn EUR	1 606	1 751	1 733	1 713	1 694	1 646	1 646	1 646	1 646	1 646	1 646
Sheep and goat meat <sup>6</sup>	mIn EUR	528	615	614	612	609	605	605	605	605	605	605
Beef basic price <sup>1</sup>	EUR/kg dwt	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.2	3.2
Beef tariff-quota	kt cwe	335.9	325.6	327.1	328.7	329.2	329.7	330.2	330.7	331.2	331.2	331.2
Pig tariff-quota	kt cwe	213.7	213.0	213.9	214.8	215.7	216.6	217.5	218.4	219.3	220.2	220.2
Poultry tariff-quota	kt rtc	878.4	811.3	813.3	815.4	817.4	819.5	821.6	823.6	825.7	825.7	825.7
Sheep meat tariff-quota	kt cwe	207.5	163.3	163.5	163.7	163.9	164.1	164.3	164.5	164.7	164.9	164.9
<b>JAPAN<sup>7</sup></b>												
Beef stabilisation prices												
Upper price	JPY/kg dwt	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Lower price	JPY/kg dwt	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Beef tariff	%	25.0	23.5	22.7	21.8	21.0	20.2	18.6	16.8	15.0	13.1	11.3
Pigmeat stabilisation prices												
Upper price	JPY/kg dwt	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Lower price	JPY/kg dwt	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Pig meat import system												
Tariff	%	1.7	1.3	1.0	0.8	0.5	0.3	0.1	0.0	0.0	0.0	0.0
Standard import price	JPY/kg dwt	398.4	430.1	409.7	391.5	379.9	370.8	362.6	357.9	353.6	349.4	345.3
Poultry meat tariff	%	11.9	11.9	11.9	11.9	11.9	11.9	11.9	11.9	11.9	11.9	11.9
<b>KOREA</b>												
Beef tariff	%	13.3	8.0	5.3	2.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Pigmeat tariff	%	13.3	8.0	5.3	2.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Poultry meat tariff	%	21.0	21.0	21.0	21.0	21.0	21.0	21.0	21.0	21.0	21.0	21.0
<b>MEXICO<sup>8</sup></b>												
Beef and veal tariff-quota	kt pw	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
In-quota tariff	%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Out-of-quota tariff <sup>9</sup>	%	75.0	75.0	75.0	75.0	75.0	75.0	75.0	75.0	75.0	75.0	75.0
Poultry meat tariff-quota	kt pw	10.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
In-quota tariff	%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Out-of-quota tariff	%	75.0	75.0	75.0	75.0	75.0	75.0	75.0	75.0	75.0	75.0	75.0
<b>RUSSIA</b>												
Beef tariff-quota	kt pw	570.0	570.0	570.0	570.0	570.0	570.0	570.0	570.0	570.0	570.0	570.0
In-quota tariff	%	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0
Out-of-quota tariff	%	50.0	50.0	50.0	50.0	50.0	50.0	50.0	50.0	50.0	50.0	50.0
Pigmeat tariff-quota <sup>10</sup>	kt pw	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
In-quota tariff	%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Out-of-quota tariff	%	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0
Poultry tariff-quota	kt pw	364.0	364.0	364.0	364.0	364.0	364.0	364.0	364.0	364.0	364.0	364.0
In-quota tariff	%	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0
Out-of-quota tariff	%	80.0	80.0	80.0	80.0	80.0	80.0	80.0	80.0	80.0	80.0	80.0
<b>UNITED STATES</b>												
Beef tariff-quota	kt pw	696.6	696.6	696.6	696.6	696.6	696.6	696.6	696.6	696.6	696.6	696.6
In-quota tariff	%	4.8	4.8	4.8	4.8	4.8	4.8	4.8	4.8	4.8	4.8	4.8
Out-of-quota tariff	%	26.4	26.4	26.4	26.4	26.4	26.4	26.4	26.4	26.4	26.4	26.4

Table C.30. Main policy assumptions for meat markets (cont.)

		Average 2020-22est	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032
<b>CHINA</b>												
Beef tariff	%	12.0	12.0	12.0	12.0	12.0	12.0	12.0	12.0	12.0	12.0	12.0
Pigmeat tariff	%	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0
Sheep meat tariff	%	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0
Poultry meat tariff	%	20.0	20.0	20.0	20.0	20.0	20.0	20.0	20.0	20.0	20.0	20.0
<b>INDIA</b>												
Beef tariff	%	38.5	38.5	38.5	38.5	38.5	38.5	38.5	38.5	38.5	38.5	38.5
Pigmeat tariff	%	30.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0
Sheep meat tariff	%	30.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0
Poultry meat tariff	%	36.4	36.4	36.4	36.4	36.4	36.4	36.4	36.4	36.4	36.4	36.4
<b>SOUTH AFRICA</b>												
Beef tariff	%	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0
Pigmeat tariff	%	2.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Sheep meat tariff	%	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0
Poultry meat tariff	%	36.6	40.2	40.2	40.2	40.2	40.2	40.2	40.2	40.2	40.2	40.2

Note: Average 2020-22est: Data for 2022 are estimated.

1. Price for R3 grade male cattle.
2. In Argentina, a temporary export tax is applied on all goods from September 4th 2018 until December 31st 2020.
3. Since 2015 the Basic payment scheme (BPS) holds, which shall account for the maximum of the national direct payment envelopes. On top of this, compulsory policy instruments have been introduced: the Green Payment and young farmer scheme. More details can be found in here: [https://ec.europa.eu/info/sites/info/files/food-farming-fisheries/key\\_policies/documents/voluntary-coupled-support-note-revised-aug2018\\_en.pdf](https://ec.europa.eu/info/sites/info/files/food-farming-fisheries/key_policies/documents/voluntary-coupled-support-note-revised-aug2018_en.pdf)
4. Refers to all current European Union member States.
5. Implemented in 24 Member States.
6. Implemented in 22 Member States.
7. Year beginning 1 April.
8. Intended for countries which whom Mexico has no free trade agreements.
9. 25% for frozen beef.
10. Eliminated in 2020 and replaced by import tariff.

Source: OECD/FAO (2023), "OECD-FAO Agricultural Outlook", OECD Agriculture statistics (database). [dx.doi.org/10.1787/agr-outl-data-en](https://dx.doi.org/10.1787/agr-outl-data-en)