

Aid, Trade and Development Indicators for Madagascar

A. DEVELOPMENT FINANCE

EXTERNAL FINANCING INFLOWS (million current USD)	2006/08	2014/16	2017	Δ:06/08-17
FDI inflows	809.2	400.0	389.1	-52%
Remittances	239.6	323.5	342.8	43%
Other official flows (OOF)	165.2	9.9	44.4	-73%
of which trade-related OOF	164.9	9.9	12.6	-92%
Official Development Assistance (ODA)	1667.1	676.5	830.6	-50%
of which Aid for Trade	280.0	142.2	205.6	-27%

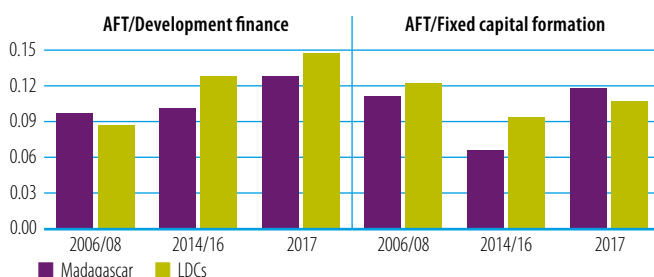
Sources: UNCTAD, UNCTADstat; WB, World Development Indicators; OECD, DAC-CRS Aid Activities Database

TOP 3 AFT PRIORITIES

1 Connecting to value chains	2 Trade facilitation	3 E-commerce
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Source: OECD/WTO Partner Questionnaire

SHARE OF AFT IN DEVELOPMENT FINANCE AND FIXED CAPITAL FORMATION (%)



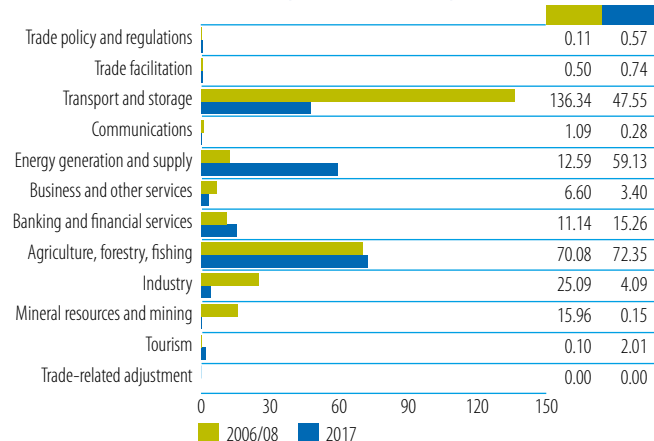
Source: OECD, DAC-CRS Aid Activities Database

AFT DISBURSEMENTS: TOP DONORS (million current USD)

2006/08	value	%	2017	value	%
International Development Assoc.	118.6	42	International Development Assoc.	95.8	47
EU Institutions	81.0	29	African Development Fund	45.7	22
France	32.7	12	EU Institutions	35.3	17
African Development Fund	12.0	4	Germany	14.2	7
United States	10.4	4	France	5.8	3

Source: OECD, DAC-CRS Aid Activities Database

AFT DISBURSEMENTS BY SECTOR (million current USD)



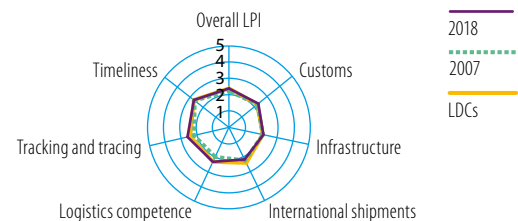
Source: OECD, DAC-CRS Aid Activities Database

B. TRADE COSTS

INDICATORS	2006	2017
Tariffs (%)		
Imports: simple avg. MFN applied	13.3	11.6
Imports: weighted avg. MFN applied (06-16)	...	8.7
Exports: weighted avg. faced (05-16)	0.3	0.3
Exports: duty free (value in %) (05-16)	99.3	97.3
ICT connectivity (% of population)		
Mobile broadband subscriptions (10-17)	0.0	13.0
Fixed broadband subscriptions	0.0	0.1
Internet users	0.6	9.8

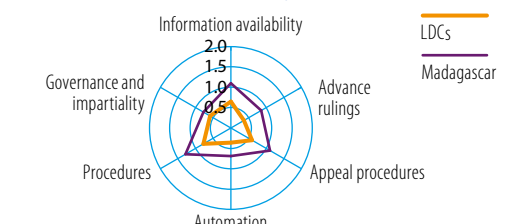
Sources: WTO, World Tariff Profiles; ITU, World Telecommunication/ICT Indicators

LOGISTICS PERFORMANCE INDICES (LPI) (1-5)

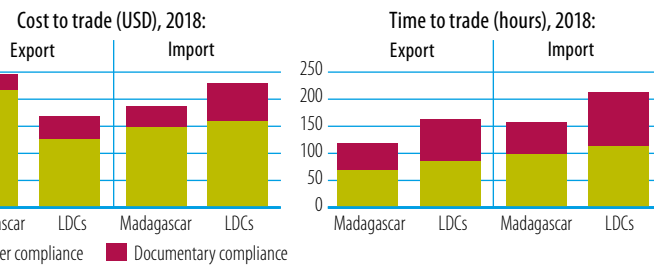


Source: WB Logistics Performance Index (LPI)

TRADE FACILITATION INDICATORS, 2017 (0-2)

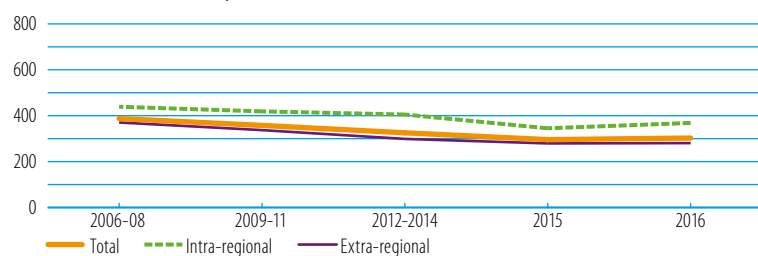


Source: OECD Trade Facilitation Indicators



Source: WB, Doing Business

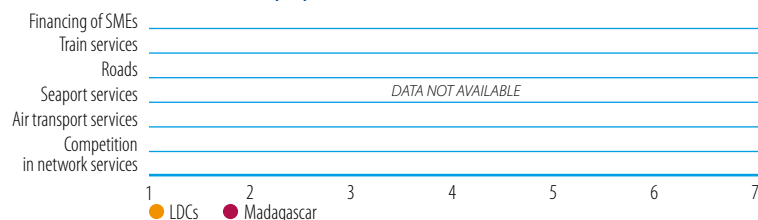
TRADE COSTS (ad-valorem, %)



Source: ESCAP-WB Trade Cost Database

Note: Number of partners used in the calculation of average trade costs: total (68), intra-regional (17), extra-regional (51)

COMPETITIVENESS INDICATORS (1-7)



Source: WEF Global Competitiveness Index

C. TRADE PERFORMANCE

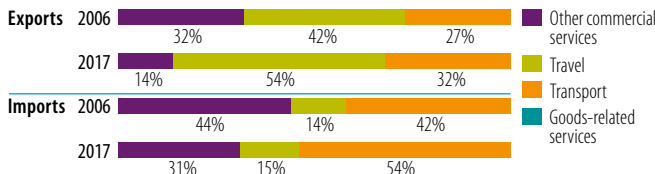
INDICATOR	2006	2017
Trade to GDP ratio (%)	67	73
Commercial services as % of total exports (%)	37	31
Commercial services as % of total imports (%)	29	25
Non-fuel intermediates (% of merchandise exports)	25	35
Non-fuel intermediates (% of merchandise imports)	50	46

Sources: WTO Secretariat; UN Comtrade

TRADE FLOWS (billion current USD)		2006	2017	Increase	Decrease
Exports	Goods	0.969	2.804	+189% ▲	
	Commercial services	0.558	1.244	+123% ▲	
Imports	Goods	1.534	3.254	+112% ▲	
	Commercial services	0.633	1.089	+72% ▲	

Sources: WTO Secretariat

STRUCTURE OF SERVICES TRADE



Source: WTO Secretariat. Note: For goods-related services, no value label is provided in the case of missing data or zero trade.

TOP 5 MARKETS FOR MERCHANDISE EXPORTS (%)

2006	%	2017	%
France	40	France	23
United States	15	United States	19
Germany	6	Germany	7
Italy	4	China	6
United Kingdom	3	Netherlands	5

TOP 5 MERCHANDISE EXPORTS (%)

2006	%	2017	%
Crustaceans, molluscs etc	13	Spices	33
Special transactions not classified	10	Nickel	12
Petroleum products	8	Other textile apparel, n.e.s.	8
Spices	8	Misc. non-ferrous base metals	5
Other textile apparel, n.e.s.	8	Mens, boys clothing, x-knit	4

Source: UN Comtrade

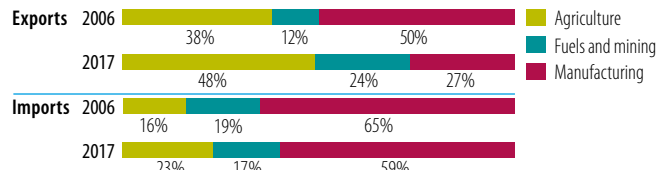
INDICATOR	2006	2017
<i>Product diversification (based on HS02, 4-dig.)</i>		
Number of exported products (max. 1,245)	427	424
Number of imported products (max. 1,245)	870	925
HH export product concentration (0 to 1)	0.046	0.092
HH import product concentration (0 to 1)	0.037	0.027

Market diversification

Number of export markets (max. 237)	108	124
Number of import markets (max. 237)	117	127
HH export market concentration (0 to 1)	0.212	0.104
HH import market concentration (0 to 1)	0.089	0.071

Sources: WTO Secretariat; UN Comtrade

STRUCTURE OF MERCHANDISE TRADE



Source: WTO Secretariat. Note: Only classified products are included in the calculation.

TOP 5 MARKETS FOR MERCHANDISE IMPORTS (%)

2006	%	2017	%
China	18	China	21
Bahrain, Kingdom of	16	United Arab Emirates	8
France	13	India	7
South Africa	6	France	7
United States	4	South Africa	5

TOP 5 MERCHANDISE IMPORTS (%)

2006	%	2017	%
Petroleum products	18	Petroleum products	13
Textile yarn	6	Rice	7
Cotton fabrics, woven	4	Goods, special-purpose transport vehicles	4
Knit, crochet, fabric, n.e.s.	3	Cotton fabrics, woven	3
Telecomm. equipment parts, n.e.s.	3	Fixed veg. fat, oils, other	2

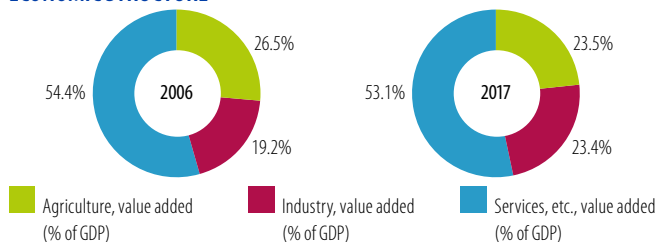
Source: UN Comtrade

D. DEVELOPMENT INDICATORS

INDICATOR	2006	2017
Unemployment (% of total labour force)	2.5	1.7
Female labour force participation rate (%)	84.9	83.5
ODA (% of gross national income)	14.4	7.0
Import duties collected (% of tax revenue)
Total debt service (% of total exports)	3.6	3.2
Human Development Index (0-1)	0.48	0.5

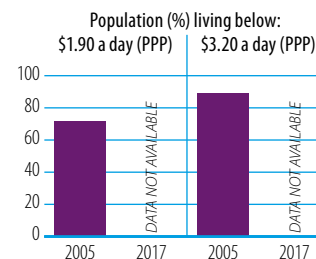
Sources: ILO, ILOSTAT; OECD, DAC-CRS Aid Activities Database; WB, World Development Indicators; UNDP, International Human Development Indicators

ECONOMIC STRUCTURE



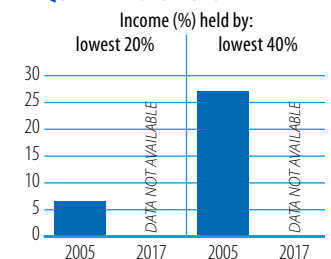
Source: WB, World Development Indicators

POVERTY INDICATORS

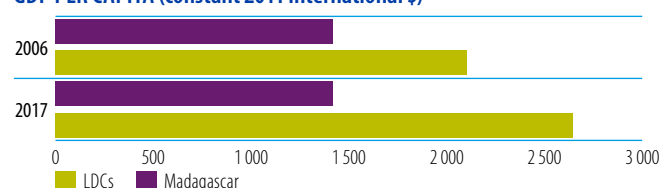


Source: WB, World Development Indicators

INEQUALITY INDICATORS



GDP PER CAPITA (constant 2011 international \$)



Source: WB, World Development Indicators



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