

Aid, Trade and Development Indicators for Madagascar

A. DEVELOPMENT FINANCE

EXTERNAL FINANCING INFLOWS (million current USD)	2006/08	2012/14	2015	Δ:06/08-15
FDI inflows	745.7	576.7	517.5	-31%
Remittances	283.6	417.2	427.5	51%
Other official flows (OOF)	165.2	15.1	23.3	-86%
of which trade-related OOF	164.9	14.6	23.3	-86%
Official Development Assistance (ODA)	1 667.1	564.4	728.5	-56%
of which Aid for Trade	279.6	111.9	131.1	-53%

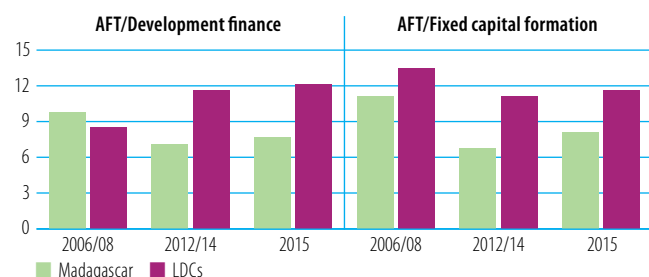
Sources: UNCTAD, UNCTADstat; WB, World Development Indicators; OECD, DAC-CRS Aid Activities Database

TOP 3 AFT PRIORITIES

- 1 International competitiveness
- 2 Transport infrastructure
- 3 Trade facilitation

Source: OECD/WTO Partner Questionnaire

SHARE OF AFT IN DEVELOPMENT FINANCE AND FIXED CAPITAL FORMATION (%)



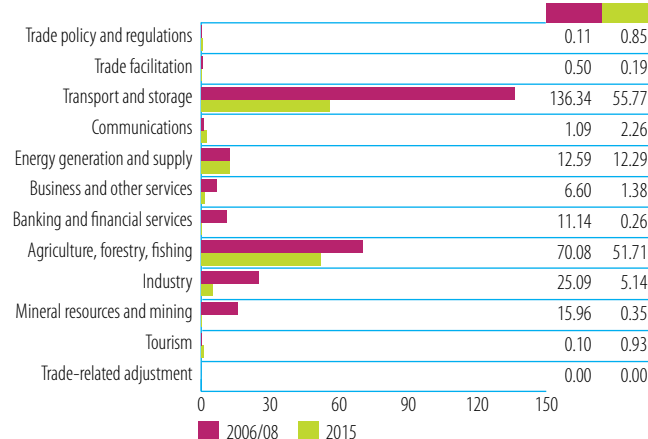
Source: OECD, DAC-CRS Aid Activities Database

AFT DISBURSEMENTS: TOP DONORS (million current USD)

2006/08	value	%	2015	value	%
IDA	118.6	42	IDA	50.3	38
EU Institutions	81.0	29	EU Institutions	39.0	30
France	32.7	12	African Development Fund	20.6	16
African Development Fund	12.0	4	France	8.4	6
United States	10.4	4	Germany	3.0	2

Source: OECD, DAC-CRS Aid Activities Database

AFT DISBURSEMENTS BY SECTOR (million current USD)

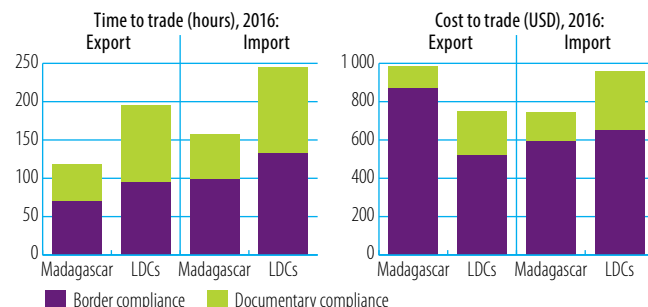


Source: OECD, DAC-CRS Aid Activities Database

B. TRADE COSTS

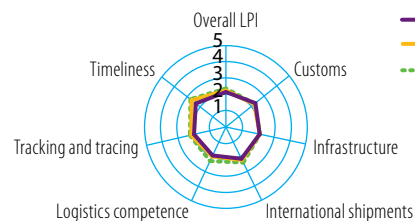
INDICATOR	2006	2015
Tariffs (%)		
Imports: simple avg. MFN applied	13.3	11.7
Imports: weighted avg. MFN applied (2006-2014)	...	9.2
Exports: weighted avg. faced (2005-2014)	0.3	0.8
Exports: duty free (value in %) (2005-2014)	99.3	96.9
ICT connectivity (% of population)		
Mobile broadband subscriptions	...	9.0
Fixed broadband subscriptions	0.0	0.1
Individuals using the internet	0.6	4.2

Sources: WTO, World Tariff Profiles; ITU, World Telecommunication/ICT Indicators



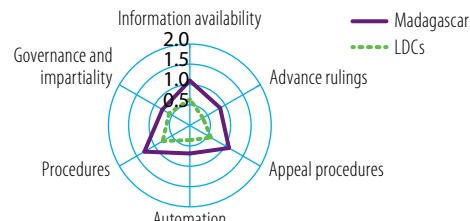
Source: WB, Doing Business

LOGISTICS PERFORMANCE INDICES (LPI) (1-5)



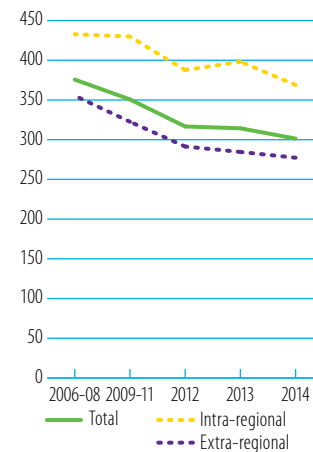
Source: WB Logistics Performance Index (LPI)

TRADE FACILITATION INDICATORS, 2017 (0-2)



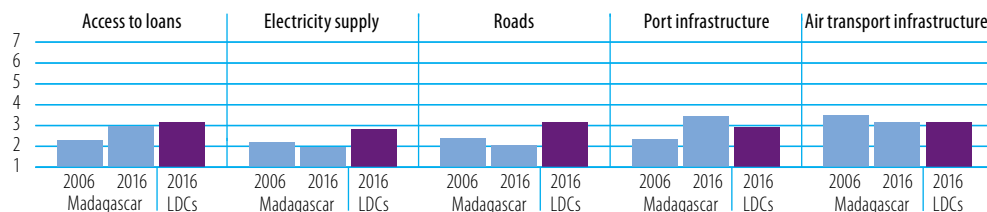
Source: OECD Trade Facilitation Indicators

TRADE COSTS (ad-valorem, %)



Source: ESCAP-WB Trade Cost Database
Note: Number of partners used in the calculation of average trade costs: total (61), intra-regional (16), extra-regional (45)

GLOBAL COMPETITIVENESS INDICATORS (1-7)



Source: WEF Global Competitiveness Index

C. TRADE PERFORMANCE

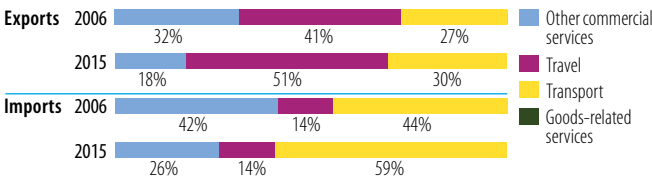
INDICATOR	2006	2015
Trade to GDP ratio (%)	66	66
Commercial services as % of total exports (%)	37	34
Commercial services as % of total imports (%)	28	29
Non-fuel intermediates (% of merchandise exports)	25	56
Non-fuel intermediates (% of merchandise imports)	50	51

Sources: WTO Secretariat; UN Comtrade

TRADE FLOWS (billion current USD)		2006	2015	Increase	Decrease
Exports	Goods	0.966	2.047	+112%	▲
	Commercial services	0.565	1.069	+89%	▲
Imports	Goods	1.536	2.378	+55%	▲
	Commercial services	0.600	0.968	+61%	▲

Sources: WTO Secretariat

STRUCTURE OF SERVICES TRADE



Source: WTO Secretariat Note: For goods-related services, no value label is provided in the case of missing data or zero trade.

TOP 5 MARKETS FOR MERCHANDISE EXPORTS (%)

2006	%	2015	%
France	40	France	20
United States	15	United States	11
Germany	6	Netherlands	7
Italy	4	China	7
United Kingdom	3	Germany	6

TOP 5 MERCHANDISE EXPORTS (%)

2006	%	2015	%
Crustaceans, molluscs, etc.	13	Nickel	25
Special transactions not classified	10	Spices	18
Petroleum products	8	Other textile apparel, n.e.s.	10
Spices	8	Misc. non-ferrous base metals	4
Other textile apparel, n.e.s.	8	Mens, boys clothing, x-knit	4

Source: UN Comtrade

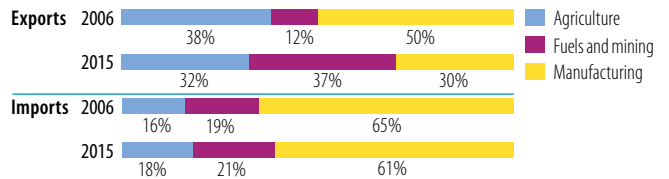
INDICATOR	2006	2015
Product diversification (based on HS02, 4-dig.)		
Number of exported products (max. 1 245)	427	425
Number of imported products (max. 1 245)	870	905
HH export product concentration (0 to 1)	0.046	0.089
HH import product concentration (0 to 1)	0.037	0.029

Market diversification

Number of export markets (max. 237)	108	115
Number of import markets (max. 237)	117	117
HH export market concentration (0 to 1)	0.212	0.079
HH import market concentration (0 to 1)	0.089	0.063

Sources: WTO Secretariat; UN Comtrade

STRUCTURE OF MERCHANDISE TRADE



Source: WTO Secretariat Note: Only classified products are included in the calculation.

TOP 5 MARKETS FOR MERCHANDISE IMPORTS (%)

2006	%	2015	%
China	18	China	18
Bahrain	16	Bahrain	7
France	13	United Arab Emirates	6
South Africa	6	France	6
United States	4	India	6

TOP 5 MERCHANDISE IMPORTS (%)

2006	%	2015	%
Petroleum products	18	Petroleum products	15
Textile yarn	6	Rice	3
Cotton fabrics, woven	4	Sulphur, unroasted iron pyrites	3
Knit, crochet, fabric, n.e.s.	3	Cotton fabrics, woven	3
Telecomm. equipment parts, n.e.s.	3	Wool, other animal hair	2

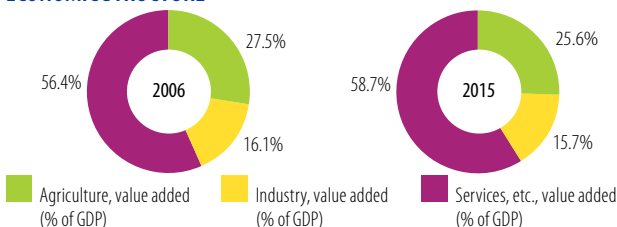
Source: UN Comtrade

D. DEVELOPMENT INDICATORS

INDICATOR	2006	2015
Unemployment (% of total labour force)	3.9	1.8
Female labour force participation rate (%)	84.9	83.9
ODA (% of gross national income)	14.4	7.1
Import duties collected (% of tax revenue, 2006-2014)	49.9	49.2
Total debt service (% of total exports, 2006-2014)	3.6	2.7
Human Development Index (0-1)	0.48	0.51

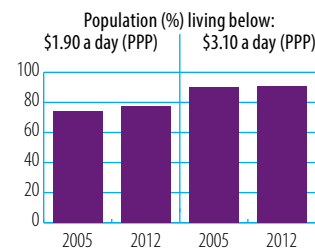
Sources: ILO, ILOSTAT; OECD, DAC-CRS Aid Activities Database; WB, World Development Indicators; UNDP, International Human Development Indicators

ECONOMIC STRUCTURE



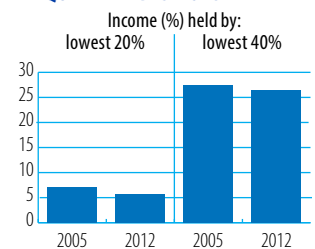
Source: WB, World Development Indicators

POVERTY INDICATORS

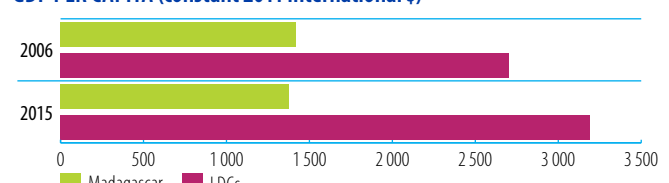


Source: WB, World Development Indicators

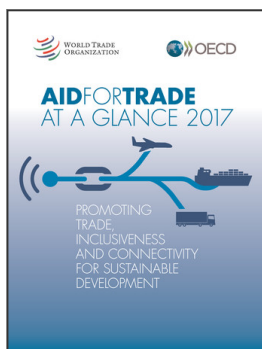
INEQUALITY INDICATORS



GDP PER CAPITA (constant 2011 international \$)



Source: WB, World Development Indicators



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